

REQUEST FOR PROPOSAL (RFP)



Issue Date: October 25, 2021
 RFP# 2022-RFP-8120330
 Title: Managed Print Services and Lease/Purchase of Multifunction Devices

Issuing Agency: County of Albemarle
 Purchasing Office
 401 McIntire Road, Room 248
 Charlottesville, VA 22902

Period of Contract: One Year beginning with Date of Award for Four (4) Additional One (1) Year Renewal Periods.

Sealed Proposals will be received until 3:00 p.m. on December 3, 2021 for furnishing the goods/services described herein. Proposals received after the announced time and date for receipt will remain unopened. **No telephoned, faxed, proposals will be considered.**

The face of the envelope or shipping container shall be clearly marked in the lower left-hand corner as follows:

| | |
|---------------|--|
| RFP#: | 2022-RFP-8120330 |
| TITLE: | Managed Print Services and Lease/Purchase of Multifunction Devices |
| PROPOSAL DUE: | 12/03/2022 |

All Inquiries for Information Should Submitted in Writing and Be Directed To: Debra Shifflett, Buyer II & Tamika Thomas, Buyer I, via email at dshifflett3@albemarle.org and copy tthomas2@albemarle.org.

PRE-PROPOSAL CONFERENCE: No preproposal conference is scheduled. If a qualified bidder wishes to request access to conduct a print audit prior to submitting their proposal, they can reach out to the ACPS\Albemarle County Buyer referenced above. For consideration, all requests for a print audit must be submitted in writing at least 15 days prior to the proposal due date.

In compliance with this request for proposal and to all the conditions imposed therein, the undersigned offers and agrees to furnish the goods/services herein.

By my signature on this solicitation, I certify that this firm/individual and subcontractor is properly licensed for providing the goods/services specified.

Name and Address of Firm:

_____ Date: _____

_____ By: _____

_____ Zip Code _____ (Signature in Ink)

Telephone Number: () _____ Name: _____

Fax Number: () _____ (Please Print)

E-mail Address: _____ Title: _____

Virginia Contractor License No. _____ I have the authority to bind the corporation.

Class: _____ Specialty Codes: _____

SMALL, WOMAN, MINORITY AND SERVICE DISABLED, VETERAN-OWNED BUSINESS: YES; NO

IF YES => SMALL; WOMAN; MINORITY; SERVICE DISABLED, VETERAN-OWNED

This public body does not discriminate against faith-based organizations in accordance with the Virginia Code § 2.2-4343.1 or against a bidder or offeror because of race, religion, color, sex, national origin, age, disability, or any other basis prohibited by state law relating to discrimination in employment.

TABLE OF CONTENTS FOR 2022-RFP-8102130

| | PAGE |
|---|------|
| I. <u>PURPOSE</u> | 3 |
| II. <u>BACKGROUND</u> | 3 |
| III. <u>TERM OF CONTRACT</u> | 4 |
| IV. <u>COMPETITION INTENDED</u> | 4 |
| V. <u>STATEMENT OF NEEDS</u> | 4 |
| VI. <u>PROPOSAL PREPARATION AND SUBMISSION INSTRUCTIONS</u> | 11 |
| VII. <u>EVALUATION AND AWARD CRITERIA</u> | 14 |
| VIII. <u>REPORTING AND DELIVERY INSTRUCTIONS</u> | 15 |
| IX. <u>PRE-PROPOSAL CONFERENCE</u> | 16 |
| X. <u>GENERAL TERMS AND CONDITIONS</u> | 16 |
| XI. <u>SPECIFIC TERMS AND CONDITIONS</u> | 23 |
| XII. <u>METHOD OF PAYMENT</u> | 25 |
| XIII. <u>PRICING SCHEDULE</u> | 25 |
| XIV. <u>ATTACHMENTS</u> | 25 |

I. PURPOSE:

The purpose of this Request for Proposal (RFP) is to solicit sealed proposals from qualified bidders to establish a contract and/or Master Agreement for the Lease and/or Purchase for a complete line of Multifunction Devices, Managed Print Services, and Other Related Products through competitive negotiation for the use of the County of Albemarle Public School Division (“ACPS”, “School Division,” or “Division”) or others as defined in Section XI. Specific Terms and Conditions.

Responses to this RFP shall reference and encompass all functionality, specifications, resources, configuration, support, maintenance, features and requirements, components, functionality, services, and support which are included in the entirety and throughout this RFP.

All products offered must be new, unused, latest design and technology unless otherwise requested by the buyer.

II. BACKGROUND:

Albemarle County Public Schools (ACPS) serves nearly 14,000 students in preschool through grade 12 in Albemarle County, Virginia, the sixth largest county by area in the Commonwealth of Virginia. A diverse locality of 726 square miles in the heart of Central Virginia, Albemarle County is a blend of primarily rural, but also suburban and urban settings.

ACPS employs 1,342 Teachers (*including classroom teachers, speech pathologists, school counselors, instructional coaches, and librarians*) and 1,172 classified employees (*including school and department leadership, teaching assistants, bus drivers, custodians, maintenance, food service staff, office associates, human resources, and other support staff*)

A list of ACPS Schools and their locations that will need multifunction devices and print management services can be found at <https://www.k12albemarle.org/our-schools> The following administrative locations also currently have installed devices needing services:

- Central Office at 401 McIntire Road, Charlottesville, VA 22902
- Department of Transportation at 110 Lambs Road, Charlottesville, VA 22901
- Building Services at 2751 Hydraulic Road, Charlottesville, VA 22901
- Department of Technology, 1180 Seminole Trail, Charlottesville, VA 22901
- At least Four additional departments and independent programs with multifunction device and print service needs are independently located at the above addresses.

All of the above locations are connected through an ACPS managed WAN network with internal routing and switching.

For more information, visit our website at www2.k12albemarle.org

For an approximate scope that defines the functionality for multifunction devices currently in service a sample (partial) list currently deployed multifunction devices within the School Division, is attached to this RFP document (Exhibit XIV-Attachment I) The lease expiration dates for the Multifunction Devices varies from already expired to multiple years. There is no Print Management Solution currently deployed. The intent of this RFP is to centralize the management of school-based multifunction device needs and incorporate existing and future devices into a single Print Management Solution across the School Division.

As referenced in this document, ACPS, District, School Division, Division, School Board shall refer to Albemarle County Public Schools in Albemarle County VA and County shall apply to Albemarle County, VA.

III. PROCUREMENT SCHEDULE AND TERM OF ANTICIPATED CONTRACT: ACPS wishes to negotiate and finalize an agreement that will allow for immediate availability of products and services upon execution of a Procurement Contract and Master Agreement. The optimal deployment timeline is to implement a contract or Master Agreement within 30 days of its Intent to Award notification and the initial term being one year (365 days) from the execution date with optional annual renewals. One Year with Date of Award for Four (4) additional One (1) Year Renewals Periods with approval from both parties.

As further defined in Section V Statement of needs, Specific Lease terms for devices or service may extend for a mutually agreed duration (12-72 months) beyond the Master Agreement termination date provided they are executed during the term of the Master Agreement and pricing and other terms and conditions are compliant with the Bidder's response to this RFP and subsequent Master Agreement. Pricing shall be provided by bidder for the mutually agreed duration.

The print Services Solution may be extended independently from the Multifunction Device Purchases or Leases initiated under the Master Agreement or its associated Lease Agreements.

IV. COMPETITION INTENDED: It is the School Board's intent that this Request for Proposal (RFP) permits competition. It shall be the Offeror's responsibility to advise the Purchasing Agent in writing if any language requirement, specification, etc. or any combination thereof, inadvertently restricts or limits the requirements stated in this RFP to a single source, or otherwise restrict competition. All comments, questions, or requests for clarification, including any notification regarding restrictions to competition, must be received by the Purchasing Agent not later than seven (7) days prior to the date set for receipt of offers. Offerors may not rely on any oral explanations, clarifications, or changes to the solicitation. All explanations, clarifications, or changes will be issued in written form as detailed below. The School Board will not be bound by any oral statements.

All inquiries and any changes to the requirements of this solicitation shall be answered by issue of written addenda to the solicitation. It shall be the responsibility of the Offeror to acknowledge all addenda by signing and returning a copy of all addenda with the offer submission or by separate acknowledgement of each addendum by number and date, in writing. Offerors are advised to contact this office to confirm the number of addenda five (5) days before the date established for offer due date. All addenda will be issued by not later than five (5) days prior to offer due date.

V. STATEMENT OF NEEDS: Required functionality is indicated with the appropriate language (**shall**). Desired functionality is indicated with similar language (**should**). The offeror **shall** acknowledge compliance or non-compliance with all required and desired functionality with as much detail as practical. The offeror **should** also describe any additional capabilities that the proposed solution offers beyond the requirements listed below if those capabilities would benefit web site users, teachers, administrators, other staff, students, or others authorized by ACPS for using products or services procured under this RFP and any subsequent agreement.

Responses to this RFP shall reference and encompass all functionality, specifications, resources, configuration, support, maintenance, features and requirements, components, functionality, services, and support which are included in the entirety and throughout this RFP.

References to "Vendor" or "Firm" below shall apply to the successful bidder to this RFP who meets or exceeds the requirements has been awarded a contract and/or subsequent Master Agreement Contract as defined in Section **VII. EVALUATION AND AWARD CRITERIA**.

Specific Lease terms for individual devices or service may extend for a mutually agreed duration (12-72 months) beyond the Master Agreement termination date provided they are executed during the term of the

Master Agreement and pricing and all other terms and conditions are compliant with the Bidder's response to this RFP and subsequent Master Agreement.

Offeror **shall** demonstrate financial stability and a high level of support through the release of device or service application updates, new features, and program fixes, as well as the ability to provide training and support for meeting District needs. The same requirements **shall** apply to device hardware warranty support, maintenance or service or any specifications of the bidder's SLA. The desired system must have great flexibility to allow the District to obtain maximum utility from the products or services rendered. Any material or equipment necessary for proper implementation and operation of the system that has not been specified or has not been described in this document **shall** be called to the District's attention prior to the proposal due date. The offeror **shall** provide support to all devices, services and applications specified and defined by the proposal.

V.1. Print Management Services

V.1.1 General Print Management Service Specifications

- a. A partial\sample list of Multifunction Devices currently deployed within the School Division is attached to this RFP document (Exhibit XIV-Attachment I) There is no Print Management Solution currently deployed. The Print Management Service Solution must be capable of accessing, managing, and configuring those devices as defined in the Print Services Solution specifications as well as any vendor proposed Multi-Function Devices purchased through a Master Agreement as defined in this RFP.
- b. Print Services shall support printing from mobile devices as well as PC & Tablet devices,
- c. Print Services management shall be centrally managed by the School Division.
The bidder shall provide samples of management interface consoles.
- d. The bid response shall include remote access for School Division Technology Staff to manage the solution and for and end user secure points that support access codes for managing the Print Services Solution.
- e. The bidder shall provide their proposed method for service access to the network attached multifunction or single function devices. The access method shall be secured within the ACPS network. The solution should support an alias or text name that can be associated with the attached device.
The vendor response shall specify the protocols used for device access. The response should include how the proposed solution connects with the following protocols or device access identifiers.
 - TCP\IP
 - IPv4 support
 - IPv6 support
 - Device MAC Address(es)
 - Active Directory via:
 - LDAPS, ADFS or native connection
 - SNMP
- f. Print Services shall provide status updates for network attached and configured devices
 - Status updates should include maintenance error codes, supply (toner, paper, etc.) status
 - Should provide status alerts for devices with low supplies with the ability to set thresholds.
Alerts should be automated and deliverable by email or a status window for networked PC's
- g. Print Services should provide ACPS Technology Staff the ability to identify and locate, add, configure, and manage networked devices being managed.
- h. Print Services will have the capability of managed automated deployment of print drivers.
- i. Print Services shall secure documents before, during and after printing at a group and\or user level. The proposal shall outline the proposed security specifications.

- j. Print Services Solution shall minimize the end user requirements for installing a new device on their PC or device.
- k. The bidder shall provide a high-level deployment plan for implementing the Print Services Solution with the proposal. The high-level deployment plan will include Print Management Services deployment and multifunction or other device configuration general requirements and steps for adding them to the service.
- l. The bidder shall provide their Service Level Agreement (SLA) for the proposed Print Management Service Solution. The SLA shall include scope of service and response times to render service.
- m. The Print Management Solution should be able to specify devices for the exclusive use of departments, groups, or specific users.
- n. The Print Management Solution should be able to redirect a print job to another printer by the end user.
- o. The Print Management Solution should have a kiosk feature for end users to select printers for installation.
- p. The Print Management Solution should be able to allow the end user to secure the print job on hold with a password.
- q. The Print Management Solution should allow the end user to preview their print job prior to submitting to the queue.
- r. Must maintain compatibility with operating system and browser updates, including but not limited to Windows 10+, Firefox, IE, Chrome, and Safari
- s. Must integrate with PC, IOS and Chrome based OS systems and other commonly available hardware and peripherals
- t. Must maintain functionality when used with mobile devices (e.g.). Apple OS phones and tablets

V.1.2 Print Management Solution Updates and Support.

- a. All changes, including upgrades, updates, or modifications, to the user interface must be communicated to ACPS in advance.
- b. Solution must have a published technical support documentation and live technical support during normal working hours.
- c. At a minimum live technical support must be accessible to ACPS Department of Technology personnel.
- d. All support documentation relating to the installation, configuration, deployment and ongoing maintenance of the proposed solution will be available to ACPS Department of Technology staff.
- e. The bidder shall specify all scope and costs associated with remote, on-site, virtual, or online training in the pricing matrix.
- f. The bidder shall provide consulting options and pricing for one-time installation, configuration, deployment and renewal options for ongoing maintenance of services in the pricing matrix. These costs should be defined in the Volume I Technical Proposal as defined in Section VI of this RFP.

V.1.3 Reporting:

- a. Print Services shall track usage and provide detailed reports.
 - Reports should include number of copies, paper size, color vs. b/w
 - Reports should include breakdowns by department or user groups defined in the configuration of the device. These reports should be detailed enough to produce cost allocations for each defined department or group.
- b. The bidder shall provide sample reporting produced by their proposed solution.
- c. The Print Management Solution should be able to provide the following information to the user:
 - What printer did my recent print job go to?
 - Secure Print status.
 - Where is the end user job queued to print?
 - Has the end user's job printed?
- d. Trending reports based on usage should be available on-demand.

- e. The Print Management Solution must support log files
- f. The Print Management Solution should be capable of reporting up\down time and out of service time for each managed device.

V.1.4 Device Compatibility:

- a. Print Services shall support the management of existing devices as specified in Exhibit XIV Attachment I.
- b. The bidders proposed Print Management Service Solution must be compatible with or capable of accessing, managing, and configuring Exhibit XIV Attachment I devices in addition to any proposed Multi-Function Devices purchased through this RFP agreement or devices purchased outside of any Master Agreement or Contract associated with this RFP that has similar specifications.

The bidder shall provide information relating to its ability to manage all major multi-function product lines to include:

- Xerox
 - Sharp
 - Canon
 - Kyocera
 - Toshiba
 - HP
 - Ricoh
 - Konica Minolta
 - Lexmark
 - Dell
 - Brother
 - Epson
 - Other manufacturers the bidder opts to include
- c. The Print management solution must connect to and support all standard multifunction device functionality to include printing, copying, scanning, and faxing. These requirements are subject to any limitations of the multifunction device functionality and features.
 - All of these functions must support sending output to multiple sources:
 - Send to paper copy,
 - Send to email,
 - Send to fax
 - Send to secured storage.
 - All of these functions must support secured receiving from:
 - Computers, tablets, or mobile devices
 - Integrated Multifunction Device Scanner
 - Incoming Fax
 - d. The Print management solution should connect to and support 3D Printing.
 - The bidder response should include all 3d printer manufacturers it supports.

V.1.1.5 Print Service Hosting and Data Privacy.

If the system is available to be hosted on premises, the offeror shall describe:

- a) Detailed system architecture including hardware needed for redundancy and scalability
- b) Detailed specifications for required and recommended hardware
- c) Specifications for operating system platform and version for all hardware
- d) Specifications for network configuration to support the solution
- e) Recommendations for a comprehensive backup solution (system and application data), including, whether, or not, the solution has a built-in backup system and how the system

- handles the backup of open files.
- f) Recommendations for protecting against system and application data or device configuration loss
- g) Detailed information related to disaster recovery capabilities and processes
- h) Recommendations for preventing single points of failure which could make the system inaccessible
- i) The types and levels of technical support available
- j) Procedures for remote support of self-hosted servers
- k) The process, frequency, and communication protocol for system updates
- l) Detailed information about potential software incompatibilities including virus protection and other system software or utilities
- m) Additional hardware required for basic or advanced functionality
- n) Any tools available to measure system responsiveness.

1. V.1.1.5.1 If the system is available to be hosted as Software as a Service (SaaS), the offeror shall describe:

- a) Details of the hosting environment including, hosting provider, service level agreements between the offeror and the hosting provider, and length of the relationship between the offeror and the hosting provider.
- b) Specifics of structures in place to ensure high availability including, redundant Internet paths, hardware failover, scalability, and protection against denial-of-service attacks or other network threats.
- c) SOC 2 compliance status (certification documentation should be provided)
- d) Specifics of structures in place to ensure acceptable disaster recovery including, backup schedules and redundancy. This will apply to rapid redeployment of configured devices.
- e) Specifics of the availability of remote access to the district's data outside of the web-based application.
- f) Specifics on the frequency and duration of operating system and application updates including the procedures used to inform the district of maintenance windows and system downtime for these tasks.
- g) Any tools available to measure system responsiveness.
- h) Any limits on data storage (i.e.) user quotas, access to previous year data, database size, etc.).

V.1.1.5.2 Regardless of system hosting type, the offeror shall describe:

- a) How the proposed system secures all data while in transit or at rest.
- b) The level of SSL encryption used for all communications between the user's web browser and the system.
- c) How student data is managed to ensure compliance with all applicable federal, state, and local laws.
- d) The level of access vendor employees has to student and staff data and what safeguards are in place to prevent unauthorized access to customer data.
- e) Vendor resources available to prevent and mitigate data breaches and procedures in place

V.1.1.5.3 In their response, the vendor shall provide a deployment plan for Managed Print Services to include timelines, milestones and deliverables for implantation and Technical resources available for training and ACPS staff development.

V.2. Multifunction Devices.

All references to Multifunction Product (MFP) or Multifunction Devices (MFD) shall include printers, copiers, or other multifunction devices capable of (but not limited to) one or more of the following features: scanning, faxing,

network printing, copying, duplexing, stapling, sorting, and 2-sided printing. MFD's must have send connectivity capability as an option to email or send to network storage. Device options for various functionality shall be specified for the individual ACPS site unique needs at the time of Lease or Purchase.

V.2.1 The Multifunction Product (MFP) Offerings will include a full line of devices that can be managed by the Print Management Services defined in Section V.1 of this RFP. The product line(s) offered shall be identified in the bidder response to this RFP.

V.2.1.1 MFP device capabilities

The features listed below must be in the bidder's product offerings. They are typical with ACPS configurations and devices that meet the specifications listed may offer them as model or product upgrades. Lesser configurations should be available to ACPS to reduce cost.

- a) MFP devices must be compatible with common paper sizes. At a minimum multi tray MFP devices must support:
 - a. 8 ½ x 11,
 - b. 8 ½ x 14
 - c. 11 x 17
- b) MFP devices must support 2-sided printing, copying and scanning capabilities.
- c) MFP devices must support
- d) MFP devices must support black & white and optional color copies.
- e) MFP must provide options or availability of functionality for duplexing and sorting.
- f) MFP must provide options or availability of functionality for stapling.
- g) MFP must provide options or availability of functionality for features typical in devices listed on Exhibit XIV – Attachment A.
- h) MFP devices must have a minimum attached Ethernet Cat 5e or 6 connectivity.
- i) MFP devices must have the ability to save and organize fax numbers, email addresses and data storage locations for sending documents or scanned images.

V.2.1.2 All MFP devices must be compatible with existing electrical and network infrastructure currently deployed and in place. If there are any special requirements of any nature beyond electrical and networking infrastructure in currently deployed and in place at the installation point, they must be approved in advance by ACPS Department of Technology and Building Services Departments.

V.2.1.3 The bidder response should describe how you manage the power consumption of printers and what importance does Energy Star certification of products play in making your decisions

2.2 Maintenance and Support.

2.2.1 The bidder will provide their Service Level Agreement (SLA) for any products it Leases, Sells or Supports under the Master Agreement. The SLA shall specify in-person response times for multifunction device maintenance and support.

2.2.2 The bidder shall assure required supplies and parts for any products it Leases, Sells or Supports under the Master Agreement shall be inventoried and available for timely dispatch to the site where the device is installed. Timely dispatch shall not exceed 24 hours. The pricing structure will specify what consumables are included with the bid and if not included, provide an estimated price based on copy volume.

2.2.3 Vendor Responsibilities

- a) Provide all supervision, labor, construction, tools, equipment, materials, transportation, erection, storage, unloading, inspection, inventory control, and return of unused material.
- b) Whenever the RFP uses the following terms: furnish, install, provide, etc. it shall be interpreted as requiring the vendor to both furnish and install materials, unless specific provisions and/or installation of materials by ACPS has been defined.
- c) Be responsible for and promptly repair any damage to the building or other property due

to the carelessness of technicians. Any damage to building or property must be reported immediately to ACPS.

- d) Must pay and prepare for shipment the return of existing equipment as per current lease agreement.
- e) Must annually review manufacturer's specifications against onsite equipment and bring onsite equipment up to that specification. BIOS and Firmware Updates will be communicated and coordinated the ACPS Department of Technology in advance of such updates.
- f) Must annually review usage of equipment and invoice for any overages or additional fees as required by the MSA.
- g) After the initial installation, the vendor must move equipment as necessary per the vendor's recommendation and approved by ACPS at the vendor's expense. Any moves requested or made by ACPS recommendation shall be at ACPS expense.
- h) Install all hardware in accordance with the manufacturer's specifications or local codes and ordinances, whichever is more stringent.
- i) Conduct operational tests and record the results for acceptance purposes.
- j) Must provide ACPS with a direct contact to the service/repair technician's or account representative that can facilitate repair\service calls.
- k) ACPS relies upon the vendor as an expert, competent in all phases involved in
- l) producing, testing, developing, installing, modifying, altering, servicing, and integrating
- m) The equipment and or systems furnished. Without limiting anything above, ACPS, in originating, furnishing, or approving any specifications, drawings, plan, change, schedule, or other document or part thereof, or any test report or in accepting the networks, neither accepts responsibility for nor relieves the Vendor from the performance of all terms and conditions of this RFP and any contract that may be
- n) Awarded. Any such acts by ACPS shall not modify, impair, or abrogate any rights of
- o) ACPS under this RFP and any subsequent contract.
- p) Must provide ACPS in advance of placing orders with any vendor or manufacturer requirements pertaining to the MFP devices, interfaces or setup that involves any modification to the physical building or required infrastructure as it relates to the installation and ongoing support of MFP devices.

2.2.4 ACPS Responsibilities:

- a) Allow the vendor's employees access to the premises and facilities at all reasonable
 - a. hours during the installation with agreed upon work schedule.
- b) ACPS waves any responsibility for any materials, tools, or equipment left on the
 - a. premises after the end of a normal workday.
- c) Make inspections when notified by the vendor of any equipment or part of the project
 - a. that is ready for acceptance.

2.2.5 Minimum SLA

The following minimum services are required for all Leases or Purchases made under the Master Agreement:

- a) Vendor will provide a service solution that offers a single point of contact for managing the contract.
- b) Vendor will provide new network MFP's at start of contract.
- c) Vendor will provide a professionally staffed helpdesk for troubleshooting and problem resolution. A toll-free number to the printer support help desk will be provided for service calls and technical support.
- d) Vendor should provide a web site to enter and view status of service requests and manage printer assets.
- e) Vender will dispatch certified printer technicians to all District facilities as needed to install, maintain, repair, or remove printers.
- f) Solution will include device-monitoring interface software\firmware to automate management of this program, including malfunction notification, automatic toner ordering, and monthly reports distribution that is compatible with the Print Management Services defined in this RFP.
- g) Solution will include device and user management interfacing to aid District goal of efficient operational practices. Application should interface with ACPS Active Directory to apply user-based or group-based policies or use parameters and the Print Management Solution as defined in section V.1 of this RFP.

- h) Vendor shall provide their SLA to include response times. Response times should be same day or within 24 business hours of a reported incident.

2.2.6 User Interface.

- a) The MFD user interface should be digital with the most commonly used features displayed on the initial user interface screen. Commonly used features would include one touch copy, scan and fax.
- b) The MFD user interface should have protections to prevent end users from manually reconfiguring the printer.

2.2.7 Training

- a) At the time of delivery, the vendor shall provide ACPS building staff on-site training relating to the operation of any newly installed MFP.
- b) The vendor shall provide MFP factory guides and manuals for any newly installed MFP.
- c) The vendor should provide virtual or online guidance for operation of any newly installed MFP.
- d) The vendor must provide online on-demand assistance for troubleshooting and end user support. That service must be specified in the vendor SLA response for section 2.2.5.

2.2.8 Warranty

- a) Vendor shall provide all parts, labor, support, and supplies for the duration of each MFD lease; or if purchased up front shall provide warranty support for the duration of the manufacturer's warranty inclusive in the pricing.
- b) Vendor shall be responsible for all shipping, freight, and logistics costs to replace parts or components of the MFP.
- c) Vendor shall provide all manufacturer recommended routine maintenance at the intervals specified by the manufacturer.
- d) For the duration of the Lease Agreement, the Vendor shall provide warranty for any, and all components (staplers, hole punch, sorters, paper feeds, duplexers, etc.) that are listed and included with the vendor quote.
- e) Vendor shall only dispatch qualified, trained, and certified technicians to perform maintenance and repairs.
- f) Vendor response for warranty, maintenance and support must comply with the SLA provided in their Section V.2.2.5 response. Responses are expected to be same day or within 24 business hours of the initial service call.

VI. PROPOSAL PREPARATION AND SUBMISSION INSTRUCTIONS:

A. GENERAL INSTRUCTIONS:

1. RFP Response: In order to be considered for selection, offerors must submit a complete response to this RFP. One (1) original and one (1) copy of each proposal along with an electronic copy of the proposal on a flash drive either in Microsoft Word or PDF format must be submitted to the School Board as a complete sealed proposal. No other distribution of the proposal shall be made by the offeror.
2. Redacted Copies: In addition to the copies of the RFP Response specified above, proposals must include, in both one (1) hard copy, and also included on the electronic media, a redacted copy of the proposal in accordance with the identified proprietary or confidential information, as determined by the Offeror. The redacted proposal, with proprietary language or data removed or blacked out, will be made available to the public in accordance with § 2.2-4342F of the Code of Virginia in response to requests for documents. It shall be the sole responsibility of the Offeror to ensure the supplied, redacted copy protects the firm's interests with regards to proprietary or confidential information that, in accordance with § 2.2-4342F of the Code of Virginia may be considered protected information.

No other distribution of the proposal shall be made by the offeror.

3. Proposal Preparation:

- a. Proposals shall be signed by an authorized representative of the offeror. All information requested should be submitted. Failure to submit all information requested may result in the School Board of Albemarle County requiring prompt submission of missing information and/or giving a lowered evaluation of the proposal. Proposals which are substantially incomplete or lack key information may be rejected by the ACPS. Mandatory requirements are those required by law or regulation or are such that they cannot be waived and are not subject to negotiation.
- b. Proposals should be prepared simply and economically, providing a straightforward, concise description of capabilities to satisfy the requirements of the RFP. Emphasis should be placed on completeness and clarity of content.
- c. Proposals should be organized in the order in which the requirements are presented in the RFP. All pages of the proposal should be numbered. Each paragraph in the proposal should reference the paragraph number of the corresponding section of the RFP. It is also helpful to cite the paragraph number, subletter, and repeat the text of the requirement as it appears in the RFP. If a response covers more than one page, the paragraph number and subletter should be repeated at the top of the next page. The proposal should contain a table of contents which cross-references the RFP requirements. Information which the offeror desires to present that does not fall within any of the requirements of the RFP should be inserted at an appropriate place or be attached at the end of the proposal and designated as additional material. Proposals that are not organized in this manner risk elimination from consideration if the evaluators are unable to find where the RFP requirements are specifically addressed.
- d. As used in this RFP, the terms "must", "shall", "should" and "may" identify the criticality of requirements. "Must" and "shall" identify requirements whose absence will have a major negative impact on the suitability of the proposed solution. Items labeled as "should" or "may" are highly desirable, although their absence will not have a large impact and would be useful but are not necessary. Depending on the overall response to the RFP, some individual "must" and "shall" items may not be fully satisfied, but it is the intent to satisfy most, if not all, "must" and "shall" requirements. The inability of an Offeror to satisfy a "must" or "shall" requirement does not automatically remove that Offeror from consideration; however, it may seriously affect the overall rating of the Offerors' proposal.
- e. Each copy of the proposal should be bound or contained in a single volume where practical. All documentation submitted with the proposal should be contained in that single volume.
- f. Ownership of all data, materials, and documentation originated and prepared for the School Board pursuant to the RFP shall belong exclusively to the School Board and be subject to public inspection in accordance with the *Virginia Freedom of Information Act*. Trade secrets or proprietary information submitted by an offeror shall not be subject to public disclosure under the *Virginia Freedom of Information Act*; however, the offeror must invoke the protections of *Virginia Code* § 2.2-4342(F), in writing, either before or at the time the data or other material is submitted. The written notice must specifically identify the data or materials to be protected and state the reasons why protection is necessary. The proprietary or trade secret material submitted must be identified by some distinct method such as highlighting or underlining and must indicate only the specific words, figures, or paragraphs that constitute trade secret or proprietary information. The classification of an entire

proposal document, line-item prices, and/or total proposal prices as proprietary or trade secrets is not acceptable.

- g. All costs of proposal preparation and presentation shall be borne by each offeror. The School Board is not liable for any cost incurred by the offeror prior to issuance of a contract.

4. Oral Presentation: Offerors who submit a proposal in response to this RFP may be required to give an oral presentation of their proposal to the School Board. This provides an opportunity for the offeror to clarify or elaborate on the proposal. This is a fact finding and explanation session only and does not include negotiation. The School Board will schedule the time and location of these presentations. Oral presentations are an option of the School Board and may or may not be conducted.

- B. SPECIFIC PROPOSAL INSTRUCTIONS: Proposals shall be submitted in two separate volumes – Volume I; Technical Proposal and Volume II; Price Proposal. No price data shall be included in Volume I, Technical Proposal.

Proposals should be as thorough and detailed as possible so that the School Board may properly evaluate your capabilities to provide the required goods/services. Offerors are required to submit the following items as a complete proposal:

VOLUME I

- I. Section 1 – Methodology/Specific Plan: Provide a description of methodology of the offerors design and management processes incorporating an understanding of the goals and criteria of this project and how the offeror intends to meet those goals and criteria. Provide a specific plan for providing the service including: 1) what, when and how the service will be performed, 2) list of proposed equipment/goods/etc. including operational parameters, illustrations, etc., and 3) time frame for completion (if not otherwise specified by the School Board in the statement of needs.)

Additional VOLUME 1 content guidance:

- A complete response to the Section V, Statement of Needs including the bidder's ability to meet each specification therein
- All vendor hardware specifications, product lines offered, and technical information *not related* to actual pricing.
- Qualifications and experience
- References

1. Section 2 – Experience: A written narrative statement to include:
- Experience in providing the services described herein
 - Staffing: Provide the names, qualifications, degrees, certifications, experience and licenses of key employees, consultants, and sub-consultants to be assigned to the project. Provide the length (time and number of projects) of relationship the offeror has with the proposed employees, consultants, and sub-consultants.
 - Resumes of staff to be assigned to the project.
 - References: Provide at least four references for which work of a similar nature to that described herein was performed within the past three years. All work performed for named references must have met local, state and federal (United States) codes. The reference should include the name, title, address, phone number, and email for the person

on the owner’s team most intimate with the details of project being referenced. At least one reference must be in the Virginia area to evidence the bidder’s presence and ability to provide timely on-site service. See Attachment B - Offeror Data Sheet.

- If the bidder has other competitively bid government contracts that are cooperative and available for use in the state of Virginia, please provide those contract references with the response.

VOLUME II

2. Section 3 – Proposed Price: Proposed Price as indicated in the pricing schedule in Section XIII and Section XI of the RFP. Include a summary on your ability to control costs. The bidder must use the pricing matrix format provided as Exhibit XIII.
3. Section 4 – Additional Information: This section is to be used to provide the following information. In addition, you may add any other relevant information to this section.
 - Describe any planned use of small businesses and businesses owned by women and minorities and service- disabled veterans in fulfilling this contract.
 - Return the RFP cover sheet and all addenda acknowledgments, if any, signed and filled out as required.
 - Attachment C – State Corporation Commission Form – Pursuant to Virginia Code § 2.2-4311.2(B), a bidder or offeror organized or authorized to transact business in the Commonwealth pursuant to Title 13.1 or Title 50 is required to include in its bid or proposal the identification number issued to it by the State Corporation Commission (SCC). Any bidder or offeror that is not required to be authorized to transact business in the Commonwealth as a foreign business entity under Title 13.1 or Title 50 or as otherwise required by law is required to include in its bid or proposal a statement describing why the bidder or offeror is not required to be so authorized.
 - Attachment D – Certification of No Collusion
 - Attachment E – Certification of Crimes Against Children and Acts of Moral Turpitude
 - Attachment F – Insurance Requirements
 - Attachment G – Proprietary/Confidential Information Identification – See VI. A. 2, above.

VII. EVALUATION AND AWARD CRITERIA:

This section is in two parts. The first part, “Evaluation Criteria,” explains how the proposals will be evaluated. The second part is the “Award of Contract” clause that states how the award will be made.

- A. EVALUATION CRITERIA: Proposals shall be evaluated by the School Board of Albemarle, County using the following criteria:

| <u>CRITERIA</u> | POINT VALUE |
|---|-------------|
| Specific plans or methodology to be used to perform the services. The ability, capacity, and skill of the firm to perform the work described herein in a manner consistent with ACPS goals and standards and bidder’s ability to comply with the specifications stated in Section V Statement of Needs and all other specifications defined in the RFP. | 40 |
| Qualifications and experience of offerors staff to be assigned to perform service and support and those assigned as vendor representatives for ACPS account management for product sales and services. The ability, experience, and continuity of the proposed staff, consultants, and sub-consultants to be assigned | 20 |

to the project including the capability of the required staff, consultants, and sub-consultants to perform the services needed within the timeframe designated. The firm must provide assurance that the continuity and qualifications of the service team will be maintained and not changed without prior approval of the School Board. Offerors are required to provide current resumes for the individuals that they propose for this project. The resumes must specifically describe their training, certification levels, and experience.

Price. The ability to provide a cost-efficient service. 30

Strength of overall proposal. Overall proposal submitted specifically addresses the School Board's Request for Proposals including the basic approach and understanding of the School Board's objectives. 10

B. **AWARD OF CONTRACT**: The selection process shall be as per *Virginia Code* § 2.2-4301(3)(b) for the procurement of non-professional services. Selection shall be made of two or more offerors deemed to be fully qualified and best suited among all the offerors on the basis of the evaluation criteria, including price. Negotiations shall then be conducted with each of the offerors so selected. Price shall be considered but need not be the sole determining factor. After negotiations have been conducted with each offeror so selected, the Purchasing Agent shall select the Offeror(s) which in their opinion has made the best proposal, and shall award the contract in such form, terms, and conditions as found at Attachment G hereto. **A School Board contract shall be signed by the parties as a requirement to receive an award pursuant to this solicitation.** Any Offeror that requires, as policy of the Offeror, certain terms, and conditions to be included in the contract shall provide such with the written proposal submission. Albemarle County School Board Terms and Conditions shall take precedence over any conflicting Offeror terms and conditions. Should the Purchasing Agent, determine in writing and in their sole discretion that only one Offeror is fully qualified, or that one Offeror is clearly more highly qualified than the others under consideration, the contract may be negotiated and awarded to that Offeror. The County School Board reserves the right to make multiple awards to multiple contractors, including awards at line-item pricing levels, as determined to be to the best advantage to the County School Board.

VIII. **REPORTING AND DELIVERY INSTRUCTIONS:**

- A. The contractor shall provide the following documentation to the Department of Technology Senior Budget and Project Analyst for approval by the School Board.
- B. The contractor shall provide an initial PROJECT PLAN for Print Management Services deployment and Leased\Purchased new MFD device deployments under the MSA and provide subsequent reporting to the Department of Technology Senior Budget and Project Analyst outlining the following:
 - 1. The specific accomplishments achieved during the reporting period through full deployment of Print Management Services.
 - 2. The specific tasks completed pursuant to the provisions of the contract and the completion dates of such tasks.
 - 3. The projected completion dates for the remaining specific tasks required by the contract. Ongoing Lease replacement devices will not be scheduled at the time of the initial project plan.

IX. **PRE-PROPOSAL CONFERENCE**: There is no pre-proposal conference. If a qualified bidder wishes to request access to conduct a print audit prior to submitting their proposal, they can reach out to the ACPS\Albemarle County Buyer referenced above. For consideration, all requests for a print audit must be

submitted in writing at least 15 days prior to the proposal due date.

X. GENERAL TERMS AND CONDITIONS:

- A. ADVERTISING: In the event a contract is awarded for supplies, equipment, or services resulting from this proposal, no indication of such sales or services to the School Board will be used in product literature or advertising. The contractor shall not state in any of its advertising or product literature that the School Board has purchased or uses any of its products or services, and the contractor shall not include the School Board in any client list in advertising and promotional materials, unless the contractor has been given written permission by a ACPS representative who is authorized to sign on behalf of the School Board.
- B. ANNOUNCEMENT OF AWARD: Public notice of the award of this contract, or the announcement of the decision to award this contract, shall be given via a posting of written notice on the Purchasing webpage at www.albemarle.org/purchasing.
- C. ANTI-TRUST: By entering into a contract, the contractor conveys, sells, assigns, and transfers to the School Board all rights, title and interest in and to all causes of action it may now have or hereafter acquire under the antitrust laws of the United States and the Commonwealth of Virginia, relating to the particular goods or services purchased or acquired by the ACPS under said contract.
- D. APPLICABLE LAWS & COURTS: This procurement transaction, and any resulting contract, shall in all aspects be governed by the laws of the Commonwealth of Virginia, notwithstanding conflicts of laws provisions and any litigation with respect thereto shall be brought in the courts of the Commonwealth. The School Board and the contractor are encouraged to resolve any issues in controversy arising from the award of the contract or any contractual dispute using the dispute resolution process contained within the Albemarle County Purchasing Manual, Chapter 26-3. The contractor shall comply with all applicable federal, state and local laws, rules and regulations.
- E. ASSIGNMENT OF CONTRACT: A contract shall not be assignable by the contractor in whole or in part without the written consent of the School Board.
- F. AUTHORITY TO TRANSACT BUSINESS: Pursuant to Virginia Code § 2.2-4311.2 and in accordance with Title 13.1, Title 50, or as otherwise required by law, a contractor organized as a stock or nonstock corporation, limited liability company, business trust, or limited partnership or registered as a registered limited liability partnership shall be authorized by the State Corporation Commission to transact business in the Commonwealth as a domestic or foreign business entity and shall maintain registration as current through the life of the awarded contract.
- G. AVAILABILITY OF FUNDS: It is understood and agreed between the parties herein that the School Board shall be bound hereunder only to the extent of the funds available or which may hereafter become available for the purpose of this agreement.
- H. CANCELLATION OF CONTRACT: The School Board may terminate any agreement resulting from this solicitation at any time, for any reason or for no reason, upon thirty days' advance written notice to the Contractor. In the event of such termination the Contractor shall be compensated for services and work performed prior to termination.
- I. CHANGES TO THE CONTRACT: Changes can be made to the contract in any of the following ways:
 - A. The parties may agree in writing to modify the scope of the contract. An increase or decrease in the price of the contract resulting from such modification shall be agreed to by the parties as a part of their written agreement to modify the scope of the contract. No fixed price contract may be increased by more than twenty-five percent (25%) of the amount of the contract or \$50,000, whichever is greater, without the advance approval of the County Administrator or designee, and under no circumstances may the amount of this contract be increased, without adequate consideration, for any purpose (including, but not limited to, relief of the Contractor from the consequences of an error in its bid or offer).

- B. The ACPS may order changes within the general scope of the contract at any time by written notice to the contractor. Changes within the scope of the contract include, but are not limited to, things such as services to be performed, the method of packing or shipment, and the place of delivery or installation. The contractor shall comply with the notice upon receipt. The contractor shall be compensated for any additional costs incurred as the result of such order and shall give the ACPS a credit for any savings. Said compensation shall be determined by one of the following methods:
1. By mutual agreement between the parties in writing; or
 2. By agreeing upon a unit price or using a unit price set forth in the contract, if the work to be done can be expressed in units, and the contractor accounts for the number of units of work performed, subject to the ACPS's right to audit the contractor's records and/or to determine the correct number of units independently; or
 3. By ordering the contractor to proceed with the work and keep a record of all costs incurred and savings realized. A markup for overhead and profit may be allowed if provided by the contract. The same markup shall be used for determining a decrease in price as the result of savings realized. The contractor shall present the School Board with all vouchers and records of expenses incurred and savings realized. The School Board shall have the right to audit the records of the contractor as it deems necessary to determine costs or savings. Any claim for an adjustment in price under this provision must be asserted by written notice to the ACPS within thirty (30) days from the date of receipt of the written order from the School Board. If the parties fail to agree on an amount of adjustment, the question of an increase or decrease in the contract price or time for performance shall be resolved in accordance with the procedures for resolving disputes provided by the Disputes Clause of this contract or. Neither the existence of a claim nor a dispute resolution process, litigation or any other provision of this contract shall excuse the contractor from promptly complying with the changes ordered by the School Board or with the performance of the contract generally.
- J. CLARIFICATION OF TERMS: The ACPS will assume no responsibility for oral instructions, suggestion or interpretation. Any question regarding the offer documents and/or specifications shall be directed to the Purchasing Division and any material change will be submitted to all Offerors through issuance of an addendum. **Any questions related to this solicitation MUST be submitted to the contact named on the first page of this solicitation no fewer than seven (7) work days prior to the bid opening or proposal closing date specified.** Questions should be in writing and electronic transmission is preferred. Questions submitted beyond the time specified above may be left unanswered if sufficient time does not allow a response to all prospective Offerors without causing an unacceptable delay in the process. Any contact with any ACPS representative, other than that outlined within this solicitation, concerning this solicitation is prohibited. Such unauthorized contact may disqualify your firm from this procurement.
- K. COLLUSIVE OFFERS: The offer of any Offeror or Offerors who engage in collusive practices shall be rejected. Any Offeror who submits more than one offer in such manner as to make it appear that the offers submitted are not on a competitive basis from different parties shall be considered a collusive Offeror. The ACPS may reject the offer of any collusive Offeror upon bid opening or proposal closing. However, nothing in this section shall prevent an Offeror from superseding an offer by a subsequent offer delivered prior to bid opening or proposal closing which expressly revokes the previous offer.
- L. CONFIDENTIALITY OF PERSONALLY IDENTIFIABLE INFORMATION: The contractor assures that, in the event that any awarded contract involves information and data obtained as to personal facts and circumstances related to patients, students or clients, such information and data will be collected and held confidential, during and following the term of this agreement, and will not be divulged without the individual's and the ACPS's written consent and only in accordance with federal law or the Code of Virginia. Contractors who utilize, access, or store personally identifiable information as part of the performance of a contract are required to safeguard this information and immediately notify the ACPS of any breach or suspected breach in the security of such information. Contractors shall allow the ACPS to both participate in the investigation of incidents and exercise control over decisions regarding external reporting. Contractors and their employees working on this project may be required to sign a confidentiality statement.

- M. CONTRACTOR'S FORMS/BOILERPLATE CONTRACTS: All written agreements, contracts, service agreements, account applications, forms and other documents, of any nature, that the Contractor would require the ACPS to sign in connection with any contract resulting from this procurement transaction, or the performance thereof by the Contractor, must be submitted along with the Contractor's offer. Under no circumstances shall the ACPS be required to agree to any contractual provision (i) that would materially conflict with any provision of this solicitation, (ii) that would affect the price, quality, quantity or delivery schedule for any goods or services, or (iii) that would, in the School Board's sole discretion, materially alter the overall combination of quality, price and various elements of required services that in total are optimal relative to the ACPS needs, and the Contractor shall not condition its performance or delivery upon any such agreement by the School Board.
- N. CONTRACTOR LICENSE REQUIREMENTS: State statutes and regulatory agencies require that some firms be properly registered and licensed, or hold a permit, prior to performing specific types of services. If firms provide removal, repair, improvement, renovation or construction-type services they, or a qualified individual employed by the firm, must possess and maintain an appropriate State of Virginia Class A, B, or C Contractor License (as required by applicable regulations and value of services to be performed) for the duration of the Agreement. It is the firm's responsibility to comply with the rules and regulations issued by the appropriate State regulatory agencies. A copy of the license must be furnished upon request to the School Board of County of Albemarle County.
- O. CONTRACTUAL CLAIMS: Contractual claims, whether for money or other relief, shall be submitted in writing no later than 60 days after final payment; however, written notice of the contractor's intention to file a claim shall be given at the time of the occurrence or beginning of the work upon which the claim is based. The ACPS has established an administrative procedure for consideration of contractual claims, and a copy of such procedure is available upon request from the County's Purchasing Office. Contractual disputes shall also be subject to the provisions of Virginia Code § 2.2-4363(D) and (E) (exhaustion of administrative remedies) and § 2.2-4364 (legal actions).
- P. DEBARMENT STATUS: By submitting their offers, offerors certify that they are not currently debarred by the Commonwealth of Virginia from submitting offers or proposals on contracts for the type of goods and/or services covered by this solicitation, nor are they an agent of any person or entity that is currently so debarred.
- Q. DEFAULT: In case of failure to deliver goods or services in accordance with the contract terms and conditions, the County, after due oral or written notice, may procure them from other sources and hold the contractor responsible for any resulting additional purchase and administrative costs. This remedy shall be in addition to any other remedies which the ACPS may have.
- R. DRUG-FREE WORKPLACE: Pursuant to Virginia Code § 2.2-4312, during the performance of this contract the contractor agrees as follows: (i) to provide a drug-free workplace for the contractor's employees; (ii) to post in conspicuous places, available to employees and applicants for employment, a statement notifying employees that the unlawful manufacture, sale, distribution, dispensation, possession, or use of a controlled substance or marijuana is prohibited in the contractor's workplace and specifying the actions that will be taken against employees for violations of such prohibition; and (iii) state in all solicitations or advertisements for employees placed by or on behalf of the contractor that the contractor maintains a drug-free workplace; and (iv) include the provisions of the foregoing clauses in every subcontract or purchase order of over \$10,000, so that the provisions will be binding upon each subcontractor or vendor. For the purposes of this paragraph, "drug-free workplace" means a site for the performance of work done in connection with the contract awarded to a contractor in accordance with this procurement transaction, where the contractor's employees are prohibited from engaging in the unlawful manufacture, sale distribution, dispensation, possession or use of any controlled substance or marijuana during the performance of the contract.
- S. ERROR IN EXTENSION OF PRICES: In the case of error in the extension of prices the unit price shall govern.
- T. ETHICS IN PUBLIC CONTRACTING: Pursuant to Virginia Code § 2.2-4367: By submitting a bid, the bidder certifies that their bid is made without collusion or fraud and that they have not offered or received any kickbacks or inducements from any other bidder, supplier, manufacturer or subcontractor in connection with their bid, and that they have not conferred on any public employee having official responsibility for this procurement transaction any payment, loan subscription, advance, deposit of money, services or anything of more than nominal value, present or promised, unless consideration of substantially equal or greater value was exchanged.

- U. **FORM W-9 REQUIRED:** Each offeror shall submit a completed W-9 form with their offer. In the event of contract award, this information is required in order to issue purchase orders and payments to your firm. A copy of this form can be downloaded from <http://www.irs.gov/pub/irs-pdf/fw9.pdf>.
- V. **HEADINGS:** Section, article and paragraph headings contained within this solicitation have been inserted only as a matter of convenience and for reference, and they in no way define, limit, or describe the scope or intent of any term, condition or provision of this solicitation.
- W. **IDLING REDUCTION REQUIREMENT:** For any work performed within the City of Charlottesville, contractors are required to comply with the City of Charlottesville's Idling Reduction Policy for Motor Vehicles and Equipment, policy number 100-12. This policy is available at www.charlottesville.org/purchasing under the Vendor Registration link.
- X. **IMMIGRATION REFORM AND CONTROL ACT OF 1986:** By entering into a written contract with the School Board, the Contractor certifies that the Contractor does not, and shall not during the performance of the contract for goods and services in the Commonwealth, knowingly employ an unauthorized alien as defined in the federal Immigration Reform and Control Act of 1986.
- Y. **INCLEMENT WEATHER/CLOSURE OF COUNTY OFFICES:** If the County of Albemarle is closed for business at the time scheduled for bid opening or proposal closing, for whatever reason, sealed offers will be accepted and opened on the next scheduled business day, at the originally scheduled time.
- Z. **INDEMNIFICATION:** Contractor hereby assumes, and shall defend, indemnify and save the ACPS and all of its officers, agents and employees harmless from and against any and all liability, loss, claim, suit, damage, charge or expense including attorney fees which the ACPS and all of its officers, agents and employees may suffer, sustain, incur or in any way be subjected to, on account of death of or injury to any person (including, without limitation, ACPS officers, agents, employees, licensees and invitees) and for damage to, loss of, and destruction of any property whatsoever, which arises out of, results from, or is in any way connected with actions taken by the Contractor in the performance of its obligations under this Agreement, or which occurs as a consequence of any negligence, omission or misconduct of the Contractor and any of Contractor's subcontractors, agents or employees in the performance of Contractor's or any of its subcontractors, agents or employees in performing work under this contract, regardless of whether such loss or expense is caused in part by a party indemnified hereunder.

Pursuant to Virginia law, the School Board of Albemarle County, Virginia may not indemnify any party for any purpose. Any provisions in this agreement providing to the contrary are hereby deleted.

- AA. **INSURANCE:** By signing and submitting a proposal under this solicitation, the offeror certifies that if awarded the contract, it will purchase and maintain, at its sole expense, and from a company or companies authorized to do business within the Commonwealth of Virginia, insurance policies containing the types of coverages and minimum limits specified in the attached document, **INSURANCE REQUIREMENTS**, protecting from claims which may arise out of or result from the Offeror's performance or non-performance of services under this Contract, or the performance or non-performance of services under this Contract by anyone directly or indirectly employed by the Offeror or for whose acts it may be liable.
- BB. **NEW EQUIPMENT:** Unless otherwise noted any equipment offers shall be new, unused, of current production and standard to the manufacturer. Where any part or nominal appurtenances of equipment are not described it shall be understood that all equipment and appurtenances standard to or recommended by the manufacturer for complete and safe use shall be included as part of this offer.
- CC. **NON-DISCRIMINATION:** By submitting their bids or proposals, offerors certify to the ACPS that they will conform to the provisions of the Federal Civil Rights Act of 1964, as amended, as well as the Virginia Fair Employment Contracting Act of 1975, as amended, where applicable, the Virginias with Disabilities Act, the Americans with Disabilities Act and Virginia Code § 2.2-4311. If the award is made to a faith-based organization, the organization shall not discriminate against any recipient of goods, services, or disbursements made pursuant to the contract on the basis of the recipients religion, religious belief, refusal to participate in a religious practice, or on the basis of race, age, color, gender or national origin and shall be subject to the same rules as other organizations that contract with public bodies to account for the use of the funds provided; however, if the faith-

based organization segregates public funds into separate accounts, only the accounts and programs funded with public funds shall be subject to audit by the public body. (Virginia Code § 2.2-4343.1(E)).

Every contract over \$10,000 shall include the provisions:

1. During the performance of this contract, the contractor agrees as follows:
 - A. The Contractor will not discriminate against any employee or applicant for employment because of race, religion, color, sex, national origin, age, disability, or any other basis prohibited by law relating to discrimination in employment, except where there is a bona fide occupational qualification reasonably necessary to the normal operation of the contractor. The Contractor agrees to post in conspicuous places, available to employees and applicants for employment, notices setting forth the provisions of this nondiscrimination clause.
 - B. The Contractor, in all solicitations or advertisements for employees placed by or on behalf of the contractor shall state that it is an equal opportunity employer.
 - C. Notices, advertisements, and solicitations placed in accordance with federal law, rule, or regulation shall be deemed sufficient for the purpose of meeting these requirements.
2. The contractor will include the provisions of No. 1 above in every subcontract or purchase order over \$10,000, so that the provision will be binding upon each subcontractor or vendor

DD. NON-DISCRIMINATION OF CONTRACTORS: A bidder, offeror, or contractor shall not be discriminated against in the solicitation or award of this contract because of race, religion, color, sex, national origin, age, disability, faith-based organizational status, any other basis prohibited by state law relating to discrimination in employment or because the bidder or offeror employs ex-offenders unless the ACPS has made a written determination that employing ex-offenders on the specific contract is not in its best interest. If the award of this contract is made to a faith-based organization and an individual, who applies for or receives goods, services, or disbursements provided pursuant to this contract objects to the religious character of the faith-based organization from which the individual receives or would receive the goods, services, or disbursements, the public body shall offer the individual, within a reasonable period of time after the date of his objection, access to equivalent goods, services, or disbursements from an alternative provider.

EE. NON-DISCRIMINATION OF FAITH-BASED ORGANIZATIONS: The School Board of Albemarle County does not discriminate against faith-based organizations.

FF. OFFER ACCEPTANCE: Bids or Proposals (Offers) must be submitted by the date and time stated in this solicitation. Offers will be date and time stamped upon receipt and retained unopened in a secure location until proposal opening. No consideration will be given to date of postmark or error in delivery to incorrect address. It is the responsibility of the offeror to ensure timely and correct delivery of Offer.

GG. ONLINE VENDOR REGISTRATION REQUIRED: In the event of contract award, vendor is required to register using the School Board's online vendor registration in order to issue purchase orders and payments to your firm. Further information regarding our online vendor registration can be found on our website at www.albemarle.org/purchasing or you can go directly to the site at <http://bso.albemarle.org/bso/>.

HH. OSHA STANDARDS: All contractors and subcontractors performing services for the School Board are required and shall comply with all Occupational Safety and Health Administration (OSHA), State and ACPS Safety and Occupational Health Standards and any other applicable rules and regulations. Also, all contractors and subcontractors shall be held responsible for the safety of their employees and any unsafe acts or conditions that may cause injury or damage to any persons or property within and around the work site area under this contract.

II. OWNERSHIP OF DOCUMENTS: All information, documents, and electronic media furnished by the School Board to the Contractor belong to the School Board, are furnished solely for use in connection with the Contractor's performance of Services required by this Agreement, and shall not be used by the Contractor on any other project or in connection with any other person or entity, unless disclosure or use thereof in connection with any matter other than Services rendered to the School Board hereunder is specifically authorized in writing by the School Board in advance. All documents or electronic media prepared by or on behalf of the Contractor for the School Board are the sole property of the School Board, free of any retention rights of the Contractor. The Contractor hereby grants to the School Board an unconditional right of use, for any purpose whatsoever, documents or electronic media prepared by or on behalf of the Contractor pursuant to this Agreement, free of any copyright claims, trade secrets, or any other proprietary rights with respect to such documents.

JJ. PAYMENT:

a. To Prime Contractor:

1. The School Board shall promptly pay for completed delivered goods or services by the required payment date. The required payment date shall be either: (i) the date on which payment is due under the terms of a contract for the provision of goods or services, or (ii) if a date is not established by contract, not more than 45 days after goods or services are received or not more than 45 days after an invoice is rendered, whichever is later. Separate payment dates may be specified for contracts under which goods or services are provided in a series of partial executions or deliveries to the extent that the contract provides for separate payment for partial execution or delivery. Within 20 days after the receipt of an invoice for goods or services, the ACPS shall notify the supplier of any defect or impropriety that would prevent payment by the required payment date. In the event, that the ACPS fails to make payment by the require payment date, the ACPS shall pay any finance charges assessed by the supplier that shall not exceed one percent per month. In cases where payment is made by mail, the date of postmark shall be deemed to be the date payment is made.
2. Individual contractors shall provide their social security numbers, and proprietorships, partnerships, and corporations shall provide the ACPS with a federal employer identification number, prior to receiving any payment from the ACPS.
3. Invoices for items ordered, delivered, and accepted shall be submitted by the contractor directly to the payment address shown on the purchase order/contract. All Invoices shall show the ACPS contract number and/or purchase order number.
4. All goods or services provided under this contract or purchase order, that are to be paid for with public funds shall be billed by the contractor at the contract price, regardless of which ACPS department is being billed.
5. **Unreasonable Charges.** Under certain emergency procurements and for most time and material purchases, final job costs cannot be accurately determined at the time orders are placed. In such cases, contractors should be put on notice that final payment in full is contingent on a determination of reasonableness with respect to all invoiced charges. Charges which appear to be unreasonable will be researched and challenged, and that portion of the invoice held in abeyance until a settlement can be reached. Upon determining that invoiced charges are not reasonable, the ACPS shall promptly notify the contractor, in writing, as to those charges which it considers unreasonable and the basis for the determination. A contractor may not institute legal action unless a settlement cannot be reached within thirty (30) days of notification. The provisions of this section do not relieve any ACPS department of its prompt payment obligations with respect to those charges which are not in dispute (Virginia Code § 2.2-4363).

b. To Subcontractors:

1. A contractor awarded a contract under this solicitation is hereby obligated:
 - i. To pay the subcontractor(s) within seven (7) days of the contractor's receipt of payment from the School Board for the proportionate share of the payment received for work performed by the subcontractor(s) under the contract; or
 - ii. To notify the ACPS and the subcontractor(s), in writing, of the contractor's intention to withhold payment and the reason.
2. The contractor is obligated to pay the subcontractor(s) interest at the rate of one percent per month (unless otherwise provided under the terms of the contract) on all amounts owed by the contractor that remain unpaid seven (7) days following receipt of payment from the ACPS, except for amounts withheld as stated in (2) above. The date of mailing of any payment by U. S. Mail is deemed to be payment to the addressee. These provisions apply to each sub-tier contractor performing under the primary contract. A contractor's obligation to pay an interest charge to a subcontractor may not be construed to be an obligation of the ACPS.

KK. PERMITS AND FEES: All offers submitted shall have included in price, the cost of any business or professional licenses, permits or fees required by the School Board or the Commonwealth of Virginia. The offeror must have

all necessary licenses to perform the services in Virginia and, if practicing as a corporation, be authorized to do business in the Commonwealth of Virginia.

- LL. PRECEDENCE OF TERMS: The following General Terms and Conditions: applicable laws and courts, anti-discrimination, ethics in public contracting, immigration reform and control act of 1986, debarment status, antitrust, mandatory use of county form and terms and conditions, clarification of terms, payment shall apply in all instances. In the event there is a conflict between any of the other General Terms and Conditions and any Specific Terms and Conditions in this solicitation, the Specific Terms and Conditions shall apply.
- MM. PUBLIC INSPECTION OF CERTAIN RECORDS: Except as otherwise provided, and in accordance with Virginia Code § 2.2-4342, all proceedings, records, contracts, and other public records relating to the ACPS's procurement transactions shall be open to the inspection of any citizen, or any interested person, firm or corporation, in accordance with the Virginia Freedom of Information Act (Virginia Code § 2.2-3700 et seq.). Any offeror, upon request, shall be afforded the opportunity to inspect bid or proposal records within a reasonable time after the opening of all bids but prior to award, except in the event the ACPS decides not to accept any of the offers and to reopen the solicitation. Otherwise, bid or proposal records shall be open to public inspection only after award of the contract. Trade secrets or proprietary information submitted by a offeror in connection with this procurement transaction shall not be subject to the Virginia Freedom of Information Act, but only if the offeror (i) invokes the protections of Virginia Code § 2.2-4342 prior to or upon submission of the data or other materials; (ii) identifies the specific data or other materials to be protected, and (iii) states the reasons why protection is necessary. A general designation of a contractor's entire bid or proposal submission or volume as being "confidential" shall not be sufficient to invoke the protections referenced above.
- NN. QUALIFICATIONS OF OFFERORS: The ACPS may make such reasonable investigations as deemed proper and necessary to determine the ability of the Offeror to perform the services/furnish the goods and the Offeror shall furnish to the ACPS all such information and data for this purpose as may be requested. The School Board reserves the right to inspect Offeror's physical facilities prior to award to satisfy questions regarding the Offeror's capabilities. The School Board further reserves the right to reject any offer if the evidence submitted by, or investigations of, such Offeror fails to satisfy the ACPS that such Offeror is properly qualified to carry out the obligations of the contract and to provide the services and/or furnish the goods contemplated therein.
- OO. RIGHT TO ACCEPT OR REJECT OFFERS: The School Board reserves the right to accept or reject any or all offers in whole or in part and to waive any informality in the offer. Informality shall be defined as a minor defect or variation from the exact requirements which does not affect the price, quality, quantity, or delivery schedule.
- PP. SMALL BUSINESS SUBCONTRACTING AND EVIDENCE OF COMPLIANCE: It is the policy of the School Board of Albemarle, County, to facilitate the establishment, preservation and strengthening of small businesses and businesses owned by women and minorities and service-disabled veterans and to encourage their participation in the School Board's procurement activities. Toward that end the School Board of Albemarle, County, encourages these firms to compete and encourages other firms to provide for the participation of these firms through partnerships, joint ventures, subcontracts, or other contractual opportunities. Offerors are asked, as part of their submission, to describe any planned use of such business in fulfilling this contract. Upon request, a list of certified businesses under this requirement shall be made available.
- QQ. STATE CORPORATION COMMISSION IDENTIFICATION NUMBER: Pursuant to Virginia Code § 2.2-4311.2(B), an Offeror organized or authorized to transact business in the Commonwealth pursuant to Title 13.1 or Title 50 is required to include in its bid or proposal the identification number issued to it by the State Corporation Commission (SCC). Any Offeror that is not required to be authorized to transact business in the Commonwealth as a foreign business entity under Title 13.1 or Title 50 or as otherwise required by law is required to include in its bid or proposal a statement describing why the Offeror is not required to be so authorized. Link to the Virginia State Corporation Commission site: <http://www.scc.virginia.gov/>.
- RR. TAXES: Include only taxes applicable to the project in this bid or proposal. The ACPS is exempt from State Sales Tax and Federal Excise Tax. Tax Exemption Certificate indicating the ACPS's tax-exempt status will be furnished by the School Board of Albemarle upon request.
- SS. TESTING AND INSPECTION: The School Board reserves the right to conduct any test/inspection it may deem advisable to assure goods and services conform to the specifications.

TT. TRANSPORTATION AND PACKAGING: All prices submitted must be FOB Destination - Freight Prepaid and Allowed. By submitting their offers, all offerors certify and warrant that the price offered for FOB destination includes only the actual freight rate costs at the lowest and best rate and is based upon the actual weight of the goods to be shipped. Except as otherwise specified herein, standard commercial packaging, packing and shipping containers shall be used. All shipping containers shall be legibly marked or labeled on the outside with purchase order number, commodity description, and quantity.

UU. USE OF BRAND NAMES: Unless otherwise provided in this solicitation, the name of a certain brand, make or manufacturer does not restrict offerors to the specific brand, make or manufacturer named, but conveys the general style, type, character, and quality of the article desired. Any article which the School Board, in its sole discretion, determines to be the equal of that specified, considering quality, workmanship, economy of operation, and suitability for the purpose intended, shall be accepted. The offeror is responsible to clearly, and specifically identify the product being offered and to provide sufficient descriptive literature, catalog cuts and technical detail to enable the School Board to determine if the product offered meets the requirements of the solicitation. This is required even if offering the exact brand, make or manufacturer specified. Normally in competitive sealed bidding only the information furnished with the bid will be considered in the evaluation. Failure to furnish adequate data for evaluation purposes may result in declaring a bid nonresponsive. Unless the offeror clearly indicates in its bid or proposal that the product offered is an equal product, such offer will be considered to offer the brand name product referenced in the solicitation.

VV. VIRGINIA GOVERNMENTAL FRAUDS ACT: Each offeror is and shall be subject to the provisions of the Virginia Governmental Frauds Act, Virginia Code, Title 18.2, Chapter 12, Article 1.1. In compliance with this law, each offeror is required to submit a certification that its offer, or any claim resulting there from, is not the result of, or affected by, any act of collusion with another person engaged in the same line of business or commerce, or any act of fraud punishable under the Act. Any offeror who knowingly makes a false statement on the Certificate of No Collusion shall be guilty of a felony, as provided in Virginia Code § 18.2-498.5. As part of this offer a notarized Certificate of No Collusion must be submitted with the offer. Certificate attached.

WW. The terms and conditions set forth above within this solicitation shall be deemed incorporated into any contract resulting from this procurement transaction, as if set forth therein verbatim.

XI. SPECIFIC TERMS AND CONDITIONS:

A. ADDITIONAL SITES: The School Board reserves the right to add additional sites during the term of this contract as needed. When sites are added, all awarded Contractors will be contacted, and pricing will be requested. The additional site will be awarded to the contractor who submits the lowest pricing based on the requirements of that request. A contract modification will then be completed.

B. AUDIT: The contractor shall retain all books, records, and other documents relative to this contract for five (5) years after final payment, or until audited by the School Board, whichever is sooner. The agency, its authorized agents, and/or the School Board shall have full access to and the right to examine any of said materials during the said period.

C. AWARD TO MULTIPLE OFFERORS: The School Board reserves the right to make multiple awards as a result of this solicitation. The award(s) will be made to the Offeror(s) meeting the requirements of the solicitation. The School Board reserves the right to conduct any tests it may deem advisable and to make all evaluations. The School Board also reserves the right to reject any or all offers, in whole or in part, to waive informalities and to delete items prior to making the award, whenever it is deemed in the sole opinion of the procuring public body to be in its best interest.

D. CONTRACTOR'S TITLE TO MATERIALS: No materials or supplies for the work shall be purchased by the contractor or by any subcontractor subject to any chattel mortgage or under a conditional sales or other agreement by which an interest is retained by the seller. The contractor warrants that he has clear title to all materials and supplies for which he invoices for payment.

E. COOPERATIVE CONTRACTING: This procurement is being conducted by the School Board of Albemarle, County in accordance with the provisions of *Virginia Code* § 2.2-4304. Except for contracts for architectural and engineering services, if agreed to by the contractor, other public bodies may utilize this contract. The Contractor shall deal directly with any public body it authorizes to use the contract. School Board, its officials

and staff are not responsible for placement of orders, invoicing, payments, contractual disputes, or any other transactions between the Contractor and any other public bodies, and in no event shall the School Board, its officials or staff be responsible for any costs, damages or injury resulting to any party from use of an School Board contract. The School Board assumes no responsibility for any notification of the availability of the contract for use by other public bodies, but the Contractor may conduct such notification.

- F. DELIVERY AND STORAGE: It shall be the responsibility of the contractor to make all arrangements for delivery, unloading, receiving and storing materials in the building during installation. The owner will not assume any responsibility for receiving these shipments. Contractor shall check with the owner and make necessary arrangements for security and storage space in the building during installation.
- G. DELIVERY NOTIFICATION: The Agency shall be notified 48 hours prior to delivery of any items so that personnel may be available to allow access to the building and verify items received. Notification shall be made to: The School or Location where equipment is to be installed. Contact by location can be found at <https://www.k12albemarle.org/our-schools>
- H. ERROR IN EXTENSION OF PRICES: In the case of error in the extension of prices the unit price shall govern.
- I. INSPECTION OF JOB SITE: The vendor is responsible for thorough examination of the documents and the project site prior to offering. Contractors will not be allowed extra compensation for conditions which could have been determined by examination of the documents and/or the site prior to submission of offers.
- J. NEW EQUIPMENT: Unless otherwise noted any equipment offers shall be new, unused, of current production and standard to the manufacturer. Where any part or nominal appurtenances of equipment are not described it shall be understood that all equipment and appurtenances standard to or recommended by the manufacturer for complete and safe use shall be included as part of this offer.
- K. QUANTITIES: Quantities set forth in this solicitation are estimates only, and the contractor shall supply at offered prices actual quantities as ordered, regardless of whether such total quantities are more or less than those shown.
- L. RENEWAL OF CONTRACT: Contract shall be for one-year beginning date of award with the option to renew under the terms of the original agreement for up to Four (4) additional one-year terms if agreed upon in writing by both parties. Leases created under this contract may individually extend for a fixed number of months beyond the expiration of any term. Prior to the expiration date of the initial contract or any subsequent renewal, the Contractor may request price adjustments to be effective during the upcoming contract period. Price increases shall be limited to no more than the percentage increase in the Consumer Price Index, Urban Wage Earners and Clerical Workers (CPI-W), U. S. City Average, Other Services, for the most recently published twelve months as published by the U. S. Department of Labor, Bureau of Labor Statistics. The base price to which any adjustments will be made shall be the prices in effect during the contract term prior to the proposed term.
- M. SCHOOL CONTRACTOR CERTIFICATION: Contractor acknowledges that any contract resulting from this solicitation for services may require Contractor, Contractor's employees, or other persons within Contractor's control to have direct contact with Albemarle County Public School students on school property during regular school hours or during school-sponsored activities. As evidenced by the authorized signature below, Contractor hereby certifies to the County of Albemarle and to the Albemarle County School Board that all persons who will provide such services for or on behalf of the Contractor on public school property have not been convicted of a felony or any offense involving the sexual molestation or physical or sexual abuse or rape of a child.

Contractor hereby acknowledges that, pursuant to *Virginia Code* § 22.1-296.1, any person making a materially false statement regarding any such offense shall be guilty of a Class I misdemeanor and, upon conviction, the fact of such conviction shall be grounds for the revocation of the contract to provide such services and, when relevant, the revocation of any license required to provide such services.

Contractor hereby agrees that this Certification shall be binding throughout the contract term, and that it will provide immediate notice to the County of Albemarle and the Albemarle County School Board of any event that renders this certification untrue.

- XII. METHOD OF PAYMENT: Payment will be due under the terms of the Virginia Procurement Act 2.2-4352 Prompt payment of bills by localities. The vendor will be paid, on the basis of invoices submitted in accordance with the RFP of completed work and agreed by both parties.
- XIII. PRICING SCHEDULE: See ATTACHMENT A- Payment will be payable in monthly installments for the base lease and no less than annually for overages based in individual Lease terms under an executed Contract\MSA.

XIV. ATTACHMENTS:

| | |
|--------------|--|
| ATTACHMENT A | Pricing Schedule |
| ATTACHMENT B | Offeror Data Sheet |
| ATTACHMENT C | State Corporation Commission & Registered Agent Form |
| ATTACHMENT D | Certification of No Collusion |
| ATTACHMENT E | Certification of Crimes Against Children and Acts of Moral Turpitude |
| ATTACHMENT F | Insurance Requirements |
| ATTACHMENT G | Proprietary/Confidential Information Identification |
| ATTACHMENT H | Contract Form |
| ATTACHMENT I | Multifunction Devices |

ATTACHMENT A – PRICING RFP#2022-RFP-8120330
Albemarle County Public Schools
RFP: Managed Print Services and Lease\Purchase of Multifunction Devices

October 25, 2021

Please provide pricing for Section V.1 Print Management Services below.

Print Management Services for up to 15,000 clients or attached devices \$ _____
Include Any additional cost for MFP devices attached if a per unit cost applies.

One-time Costs (Please Itemize) \$ _____

Initial cost for Year 1 \$ _____

Recurring optional renewals

Year 2 \$ _____

Year 3 \$ _____

Year 4 \$ _____

Year 5 \$ _____

5 Year Cost of Ownership \$ _____

MFP Device Pricing: Section V.2 MFP Pricing Matrix Instructions

Complete in its entirety the price table provided. Explain any blank areas. Each proposal will be evaluated based on pricing provided for one of each of the units with an anticipated volume and type based on sample data provided at a minimum replacement cycle. Per copy costs for each MFP will be factored into the total 5-year cost based on the number of copies specified in the Pricing Matrix.

- Actual procurement will be based on Leases Expiring or Owned Equipment needing Replacement. The discount provided for the base copier will be the required minimum discount for new MFPs procured under this RFP and MSA. Manufacturer, Sales or special pricing will be applied in addition to the minimum pricing.
- Quotes must be executable for a minimum of 30 days from the date of submission by the Vendor.
- The matrix below will total the cost for 1 model of each configuration for price comparison.
- Vendors should price for a single MFP for each copy speed with the following options:
 - secured faxing, scanning, copying, duplexing, sorting
 - Capacities - 8x11 up to 11x17 paper size with multiple paper trays holding up to 2,000 sheets for the largest paper tray and rated for over 20,000 copies or more monthly throughput for the each MFP priced in the matrix. Cost should include any additional costs that will be incurred and any monthly service charges or other fees to be included on the MFP Per Copy and Optional Pricing sheet. Each copier specified in the matrix should have a corresponding Per Copy and Optional Pricing sheet.
- The vendor guarantees a minimum fixed percentage guarantee as a Copier Cost Basis showing a percent discount from List Pricing for use in calculating the purchase price or Lease under the Master Service Agreement (MSA) or Contract. ***That minimum base discount percentage for each category of product must be applied to all Leases or direct purchases made under the MSA. When adding a MFD to an ACPS site, additional discounts, sales, offers or special pricing is to be applied to optimize ACPS savings and meet the best possible price for Leases or Purchases under the MSA.***
- Pricing to include all consumables except paper.
- Pricing to include on-site repair and maintenance through the term of the Lease or manufacturers warranty in the case of a purchase without a lease.
- Individual device specifications will be defined by ACPS and will vary based on individual requirements that are unique to the ACPS site or intended application.

Award will be based on 5-year cost of ownership.

RFP: Managed Print Services and Lease\Purchase of Multifunction Devices

Base MFP Cost (MFP Pricing Matrix)

| TYPE | Minimum PPM | Qty. | Model Proposed | Purchase Price (No Lease) | Copier Basis, percent discount from List Pricing | 60 Month Base Monthly Lease Per Unit | 60 Month Base ANNUAL Lease Per Unit |
|-----------------------------|-------------|------|----------------|---------------------------|--|--------------------------------------|-------------------------------------|
| Color & B/W MFP | 40+ | 1 | | \$ | % | \$ | \$ |
| B/W MFP | 40+ | 1 | | \$ | % | \$ | \$ |
| Color & B/W MFP | 56+ | 1 | | \$ | % | \$ | \$ |
| B/W MFP | 56+ | 1 | | \$ | % | \$ | \$ |
| Color & B/W MFP | 75+ | 1 | | \$ | % | \$ | \$ |
| B/W MPF | 75+ | 1 | | \$ | % | \$ | \$ |
| TOTAL FOR ALL MODELS | | | | \$ | | \$ | \$ |

SERVICE MAINTENANCE PER COPY RATE

**RFP: Managed Print Services and Lease\Purchase of Multifunction Devices
MFP PER COPY AND OPTIONAL PRICING.**

COMPLETE THIS FOR EACH MODEL INCLUDED IN THE MFP PRICING MATRIX.

| Copy/Click description | Cost per copy/print | Total |
|--|---------------------|-------|
| All Black & White copy click rates at 200,000 a year | \$ | \$ |
| All Full-Color Copies / Prints to be billed as used (estimate of 100,000 yearly) | \$ | \$ |
| All black/white copy click rates billed as used over the 200,000 (optional) | \$ | \$ |

Ship Return Charges if applicable

| Description | Total |
|-------------|-------|
| | \$ |

One-time costs not included in pricing above

| Description | Total |
|-------------|-------|
| | \$ |

Pricing will be compared based on total cost for all units included in price matrix plus anticipated cost for per copy pricing for quantities listed for each model.

ATTACHMENT B

OFFEROR DATA SHEET

Note: The following information is required as part of your response to this solicitation.

1. Qualification: The vendor must have the capability and capacity in all respects to satisfy fully all of the contractual requirements.
2. Vendor's Primary Contact:
Name: _____ Phone: _____
3. Years in Business: Indicate the length of time you have been in business providing this type of good or service:
_____ Years _____ Months
4. Vendor Information:
FIN or FEI Number: _____ If Company, Corporation, or Partnership
5. Indicate below a listing of at least four (4) current or recent accounts, either commercial or governmental, that your company is servicing, has serviced, or has provided similar goods. Include the length of service and the name, address, and telephone number of the point of contact.

| | | |
|----|-------------------------|-----------------|
| A. | Company: _____ | Contact: _____ |
| | Phone: _____ | Email: _____ |
| | Dates of Service: _____ | \$ Value: _____ |

| | | |
|----|-------------------------|-----------------|
| B. | Company: _____ | Contact: _____ |
| | Phone: _____ | Email: _____ |
| | Dates of Service: _____ | \$ Value: _____ |

| | | |
|----|-------------------------|-----------------|
| C. | Company: _____ | Contact: _____ |
| | Phone: _____ | Email: _____ |
| | Dates of Service: _____ | \$ Value: _____ |

| | | |
|----|-------------------------|-----------------|
| D. | Company: _____ | Contact: _____ |
| | Phone: _____ | Email: _____ |
| | Dates of Service: _____ | \$ Value: _____ |

I certify the accuracy of this information.

Signed: _____ Title: _____ Date: _____

ATTACHMENT C

STATE CORPORATION COMMISSION & REGISTERED AGENT FORM

Virginia State Corporation Commission (SCC) registration information.

Code of Virginia § 13.1-757. A foreign corporation may not transact business in the Commonwealth until it obtains a certificate of authority from the Commission.

The bidder:

| | |
|--------------------------|--|
| <input type="checkbox"/> | is a corporation or other business entity with the following Virginia SCC identification number: _____ -OR- |
| <input type="checkbox"/> | is not a corporation, limited liability company, limited partnership, registered limited liability partnership, or business trust -OR- |
| <input type="checkbox"/> | is not required to obtain a certificate of authority from the Virginia SCC, pursuant to <i>Virginia Code</i> § 13.1-757(B) because its sole contact(s) with the Commonwealth consist(s) of: 1. <input type="checkbox"/> Maintaining, defending, or settling any proceeding; 2. <input type="checkbox"/> Holding meetings of the board of directors or shareholders or carrying on other activities concerning internal corporate affairs; 3. <input type="checkbox"/> Maintaining accounts in financial institutions; 4. <input type="checkbox"/> Maintaining offices or agencies for the transfer, exchange, and registration of the corporation's own securities or maintaining trustees or depositories with respect to those securities; 5. <input type="checkbox"/> Selling through independent contractors; 6. <input type="checkbox"/> Soliciting or obtaining orders, whether by mail or through employees or agents or otherwise, if the orders require acceptance outside this Commonwealth before they become contracts; 7. <input type="checkbox"/> Creating or acquiring indebtedness, deeds of trust, and security interests in real or personal property; 8. <input type="checkbox"/> Securing or collecting debts or enforcing deeds of trust and security interests in property securing the debts; and holding, protecting, or maintaining property so acquired; 9. <input type="checkbox"/> Owning, protecting, and maintaining property; 10. <input type="checkbox"/> Conducting an isolated transaction that is completed within 30 consecutive days and that is not one in the course of similar transactions; 11. <input type="checkbox"/> For a period of less than 90 consecutive days, producing, directing, filming, crewing or acting in motion picture feature films, television series or commercials, or promotional films that are sent outside of the Commonwealth for processing, editing, marketing and distribution. The term "transacting business" as used in this subsection shall have no effect on personal jurisdiction under § 8.01-328.1; or 12. <input type="checkbox"/> Serving, without more, as a general partner of, or as a partner in a partnership which is a general partner of, a domestic or foreign limited partnership that does not otherwise transact business in the Commonwealth; or 13. <input type="checkbox"/> Transacting business in interstate commerce. |
| <input type="checkbox"/> | is an out-of-state business entity that is including with this bid <u>an opinion of legal counsel</u> which accurately and completely discloses the undersigned bidder's current contacts with Virginia and describes why those contacts do not constitute the transaction of business in Virginia within the meaning of § 13.1-757 or other similar provisions in Titles 13.1 or 50 of the Code of Virginia. Attach opinion of legal counsel to this form. |
| | |

Registered Agent Information

Please specify the Registered Agent who will accept service of process on your behalf.

Agent Name: _____

Physical Address (no Post Office Boxes):

I certify the accuracy of this information.

Signed: _____ Title: _____ Date: _____

ATTACHMENT D

CERTIFICATION OF NO COLLUSION

The undersigned, acting on behalf of _____, does hereby certify in connection with the procurement and offer to which this Certification of No Collusion is attached that:

This offer is not the result of, or affected by, any act of collusion with another person engaged in the same line of business or commerce: nor is this offer the result of, or affected by, any act of fraud punishable under Article 1.1 of Chapter 12 of Title 18.2 Code of Virginia, 1950 as amended (§§ 18.2-498.1 *et seq.*)

Signature of Company Representative

Name of Company

Date

ACKNOWLEDGEMENT

STATE OF _____

COUNTY or CITY OF _____, to wit:

The foregoing Certification of No Collusion bearing the signature of _____ and dated _____ was subscribed and sworn to before the undersigned notary public by _____ on _____.

Notary Public

My commission expires: _____

CODE OF VIRGINIA

§ 18.2-498.4. Duty to provide certified statement.

A. The Commonwealth, or any department or agency thereof, and any local government or any department or agency thereof, may require that any person seeking, offering or agreeing to transact business or commerce with it, or seeking, offering or agreeing to receive any portion of the public funds or moneys, submit a certification that the offer or agreement or any claim resulting thereon is not the result of, or affected by, any act of collusion with another person engaged in the same line of business or commerce, or any act of fraud punishable under this article.

B. Any person required to submit a certified statement as provided in paragraph A above who knowingly makes a false statement shall be guilty of a Class 6 felony. (1980, c.472)

ATTACHMENT E

**CERTIFICATION OF CRIMES AGAINST CHILDREN
AND ACTS OF MORAL TURPITUDE**

Contractor acknowledges that the implementation of this contract requires Contractor, Contractor's employees and/or subcontractors to have direct contact with Albemarle County Public Schools' students. Therefore, Contractor hereby certifies that neither Contractor nor, to the best of Contractor's knowledge, its employees and/or subcontractors have been convicted of a felony or any offense involving the sexual molestation or physical or sexual abuse or rape of a child.

Contractor further certifies and shall indicate below whether Contractor and, to the best of Contractor's knowledge, its employees and/or its subcontractors, who will have direct contact with Albemarle County Public School students, have been convicted of a crime of moral turpitude. Crimes of "moral turpitude" are those crimes involving lying, cheating or stealing.

For the purposes of this certification, "direct contact with students" means being in the presence of students during regular school hours or during school sponsored activities.

Contractor understands that, pursuant to Code of Virginia §22.1-296.1(C), making a materially false statement regarding offenses which are required to be included in the certification referenced above is a Class 1 misdemeanor and, upon conviction, the fact of such conviction shall be grounds for the revocation of the contract to provide such services and, when relevant, the revocation of any license required to provide such services. Albemarle County Public Schools shall not be liable for materially false statements regarding the certifications required under this Contract.

.....

Have you or, to the best of your knowledge, any of your employees and/or subcontractors who will have direct contact with students been convicted of a crime of moral turpitude?

- NO
- YES (please explain)

Contractor

Date

By: _____

Title: _____

INSURANCE REQUIREMENTS

- A. **INSURANCE:** By signing and submitting a proposal under this solicitation, the offeror certifies that if awarded the contract, it will purchase and maintain, at its sole expense, and from a company or companies authorized to do business within the Commonwealth of Virginia, insurance policies containing the following types of coverages and minimum limits, protecting from claims which may arise out of or result from the Offeror's performance or non-performance of services under this Contract, or the performance or non-performance of services under this Contract by anyone directly or indirectly employed by the Offeror or for whose acts it may be liable:
- a. Workers' Compensation - Statutory requirements and benefits. Coverage is compulsory for employers of three or more employees, to include the employer. Businesses who hire subcontractors who will perform the same trade or are hired to fulfill contract requirements must include the subcontractor's employees when determining the total number of employees for workers compensation. A waiver of subrogation in favor of the County of Albemarle and its officers, employees, agents, and volunteers must be endorsed on the workers compensation policy. Contractors who fail to notify the County of increases in the number of employees that change their workers' compensation requirements under the Code of Virginia during the course of the contract shall be in noncompliance with the contract. This policy shall specifically list Virginia as a covered state.
 - b. Employer's Liability - \$1,000,000 each accident/\$1,000,000 each disease-policy limit/ \$1,000,000 each disease-each employee. This policy shall specifically list Virginia as a covered state.
 - c. Commercial General Liability - \$1,000,000 per occurrence/\$2,000,000 aggregate limit, and a per project aggregate limit of \$2,000,000. CGL form CG 2010 11/85 edition or its equivalent is required to be endorsed to the commercial general liability policy. Commercial General Liability is to include bodily injury and property damage, personal injury, advertising injury, contractual liability, and premises, operations and products and completed operations coverage. The County of Albemarle and its officers, employees' agents and volunteers must be named as additional insureds and be so endorsed on the policy on a primary and non- contributory basis. CG 20 01 04 13 or its equivalent is required to be endorsed to the commercial general liability policy. A waiver of subrogation in favor of Albemarle County Government is required on the commercial general liability policy.
 - d. Automobile Liability - \$1,000,000 per accident. Coverage is to include hired, owned, non-owned, temporary, and leased vehicles. An additional insured endorsement in favor of the County of Albemarle and its officers, employees, agents and volunteers is required on the Commercial auto policy on a primary and non-contributory basis. CA 04 49 11 16 or its equivalent is required to be endorsed to the commercial auto policy. A waiver of subrogation naming the County of Albemarle and its officers, employees, agents and volunteers is also required on the commercial auto policy.
 - e. Umbrella Liability Coverage- minimum coverage of \$1,000,000 or greater; must be follow form and go over the underlying general liability, commercial auto and employer's liability policies. The County of Albemarle and its officers, employees, agents and volunteers must be named as additional insureds and be so endorsed on the umbrella policy on a primary and non-contributory basis. A waiver of subrogation naming the County of Albemarle and its officers, employees, agents and volunteers is also required on the umbrella policy.
 - f. Professional (E&O) Liability Insurance: N/A
 - g. Cyber Liability- N/A
 - h. Environmental/pollution- N/A

All insurance coverage:

1. shall be issued by an insurance carrier authorized to do business within the Commonwealth of Virginia and rated A – VIII or better, by A. M. Best Company or equivalent rating from an alternate recognized ratings agency, and otherwise acceptable to the County;
2. shall be kept in force throughout performance of services;

3. shall be an occurrence-based policy; professional liability may be claims made basis;
4. shall include completed operations coverage;
5. shall contain a cross liability or severability of interest clause or endorsement. Insurance covering the specified additional insured shall be primary and non-contributory, and all other insurance carried by the additional insureds shall be excess insurance;
6. where additional insured required, such policy shall not have a restriction on the limits of coverage provided to the County as an additional insured. The County shall be entitled to protection up to the full limits of the offerors' policy regardless of the minimum requirements specified in the Contract.

Proof of Insurance: Prior to performance of any services or delivery of goods, the Offeror shall (i) have all required insurance coverage in effect; (ii) the Offeror shall deliver to the County certificates of insurance for all lines of coverage. The Offeror shall be responsible that such coverage evidenced thereby shall not be substantially modified or canceled without 30 days prior written notice to the County; and (iii) the Offeror shall deliver to the County endorsements to the policies which require the County and its officials, officers, employees, agents and volunteers be named as "additional insured". Policies which require this endorsement include: Commercial General Liability, Automobile Liability and, umbrella or excess liability coverage as detailed below. Such endorsements must be approved by the County, and (iv) upon the request of the County, provide any other documentation satisfactory to the County in its sole discretion, evidencing the required insurance coverage, including but not limited to a copy of the insurance policy and evidence of payment of policy premiums. The Offeror shall require each of its subcontractors and suppliers to have coverage per the requirements herein in effect, prior to the performance of any services by such subcontractors and suppliers. Further, the Offeror shall ensure that all Required Insurance coverages of its subcontractors and suppliers is and remains in effect during performance of their services on the Project and certifies by commencement of the Work that this insurance and that of subcontractors is in effect and meets the requirements set forth herein. The County shall have no responsibility to verify compliance by the Offeror or its subcontractors and suppliers.

Effect of Insurance: Compliance with insurance requirements shall not relieve the Offeror of any responsibility to indemnify the County for any liability to the County, as specified in any other provision of this contract, and the County shall be entitled to pursue any remedy in law or equity if the Offeror fails to comply with the contractual provisions of this contract. Indemnity obligations specified elsewhere in this Contract shall not be negated or reduced by virtue of any insurance carrier's denial of insurance coverage for the occurrence or event which is the subject matter of the claim, or by any insurance carrier's refusal to defend any named insured.

Waiver of Subrogation: The Offeror agrees to release and discharge the County of and from all liability to the Offeror, and to anyone claiming by, through or under the Offeror, by subrogation or otherwise, on account of any loss or damage to tools, machinery, equipment or other property, however caused.

Sovereign Immunity: Nothing contained herein shall effect, or shall be deemed to affect, a waiver of the County's sovereign immunity under law.

Right to Revise or Reject: The County reserves the right, but not the obligation, to revise any insurance requirement not limited to limits, coverages and endorsements, or reject any insurance policies which fail to meet the criteria stated herein. Additionally, the County reserves the right, but not the obligation, to review and reject any insurer providing coverage due to its poor financial condition or failure to operate legally.

Umbrella or Excess Liability Coverage shall provide additional coverage limits over the underlying commercial general liability, commercial automobile, and employer's liability insurance with the broadest coverage available between the umbrella or excess liability policy and the underlying policies. This insurance shall name the County and its officials, officers, and employees and agents as "additional insureds" by **endorsement** to the Umbrella or Excess Liability policy on a primary and non-contributory basis. Such policy shall not have a restriction on the limits of coverage provided to the County of Albemarle as an additional insured. The County of Albemarle shall be entitled to protection up to the full limits of the Offeror's policy regardless of the minimum requirements specified in this contract.

Professional Liability Insurance: At its sole expense, and prior to commencing any activities under this Agreement, Offeror shall secure professional liability insurance, covering any damages caused by the negligent or wrongful acts or omissions of the Offeror, its employees and agents in the performance of this Agreement, with coverage in an amount not less than \$1,000,000 per claim/\$2,000,000 aggregate ("Required Insurance"). Offeror shall maintain the Required Insurance in effect throughout the Term of this Agreement and for a period of three (3) years following final acceptance of the Project by the County. Upon execution of this Agreement, Offeror shall provide the County with a certificate of insurance, or other written documentation satisfactory to the County in its sole discretion, issued by Offeror's insurance company(ies), confirming the Required Insurance and the beginning and ending date(s) of Contractor's policy(ies). Upon receipt of any notice, verbal or written, that the Required Insurance is subject to cancellation, Offeror shall immediately (within one business day) notify the County. Offeror's failure to comply with any of the requirements of this Section shall constitute a material breach of this Agreement entitling the County to terminate this Agreement without notice to Offeror and without penalty to the County.



Understanding the Acord Certificate of Insurance



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)
01/01/2015

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

1. PRODUCER
Insurance Agent/Broker who issues certificate.

PRODUCER
John Doe Insurance Broker
Ph. (123)456-7891
P.O. Box 123456
Charlottesville, VA 22903

CONTACT NAME: John Doe, Agent
PHONE (A/C No. Ext): (123)456-7891 FAX (A/C No.): (123)456-7890
E-MAIL ADDRESS:

7. DATE CERTIFICATE ISSUED
Must be current

2. NAMED INSURED
Must be the legal name of the contracting party.

INSURED
ACME VENDOR
P.O. Box 456789
Charlottesville, VA 22911

INSURER(S) AFFORDING COVERAGE
INSURER A: Insurance Company 1 123456
INSURER B: Insurance Company 2 789101
INSURER C: Insurance Company 3 ABCXYZ
INSURER D: Insurance Company 4 11223344
INSURER E:
INSURER F:

8. POLICY EFFECTIVE DATE

Must be prior to or coincidental with effective date of contract or event.

9. POLICY EXPIRATION DATE

If occurrence form, date must be on or after termination of contract or event.

3. TYPES OF INSURANCE
Must include the types of insurance required by the contract.

COVERAGES CERTIFICATE NUMBER: REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

| INSR LTR | TYPE OF INSURANCE | ADDITIONAL INSURER | WARRANTY | POLICY NUMBER | POLICY EFF (MM/DD/YYYY) | POLICY EXP (MM/DD/YYYY) | LIMITS |
|----------|---|---|---|---------------|-------------------------|-------------------------|---|
| A | GENERAL LIABILITY | Y | Y | 123456 | 01/01/2014 | 01/01/2015 | EACH OCCURRENCE \$ 1,000,000 |
| | <input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY | | | | | | DAMAGE TO RENTED PREMISES (Per occurrence) \$ 1,000,000 |
| | <input checked="" type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR | | | | | | MED EXP (any one person) \$ 10,000 |
| A | AUTOMOBILE LIABILITY | | Y | 789101 | 01/01/2014 | 01/01/2015 | PERSONAL & ADV INJURY \$ 1,000,000 |
| | <input checked="" type="checkbox"/> ANY AUTO | | | | | | GENERAL AGGREGATE \$ 2,000,000 |
| | <input checked="" type="checkbox"/> ALL OWNED AUTOS | <input checked="" type="checkbox"/> SCHEDULED AUTOS | <input checked="" type="checkbox"/> NON-OWNED AUTOS | | | | PRODUCTS - COMPI/OP AGG \$ 2,000,000 |
| B | UMBRELLA LIAB | | Y | 1122334455 | 01/01/2014 | 01/01/2015 | COMBINED SINGLE LIMIT (Ea accident) \$ 1,000,000 |
| | <input checked="" type="checkbox"/> EXCESS LIAB | | | | | | BODILY INJURY (Per person) \$ |
| | <input checked="" type="checkbox"/> RETENTION \$ 10,000 | | | | | | BODILY INJURY (Per accident) \$ |
| C | WORKERS COMPENSATION AND EMPLOYERS LIABILITY | | Y/N | AABBCC112233 | 01/01/2014 | 01/01/2015 | PROPERTY DAMAGE (Per accident) \$ |
| | <input checked="" type="checkbox"/> ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) | | N/A | | | | EACH OCCURRENCE \$ 10,000,000 |
| | Describe under DESCRIPTION OF OPERATIONS below | | | | | | AGGREGATE \$ 10,000,000 |
| D | Professional Liability | | Y | XXYYZZ1098 | 01/01/2014 | 01/01/2015 | <input checked="" type="checkbox"/> W/C STATU-TORY LIMITS |
| | | | | | | | E.L. EACH ACCIDENT \$ 100,000 |
| | | | | | | | E.L. DISEASE - EA EMPLOYEE \$ 100,000 |
| | | | | | | | E.L. DISEASE - POLICY LIMIT \$ 500,000 |

4. POLICY FORM
"Claims Made" or "Occurrence" form.

5. ADDITIONAL INSURED
Albemarle County must be named and endorsed as an additional insured.

10. LIMITS OF INSURANCE

Must be the same or greater than required by the contract.

11. DESCRIPTION OF OPERATIONS

Albemarle County is named as insured additional here; place and event sometimes described here.

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (Attach ACORD 101, Additional Remarks Schedule, if more space is required)
The County of Albemarle, Virginia [and/or the County School Board of Albemarle County, Virginia], its officers, agents, and employees are named as additional insureds on all listed insurance coverage, except for workers' compensation and professional liability, and are so endorsed to the policy.

6. CERTIFICATE HOLDER
must be Albemarle County

CERTIFICATE HOLDER
Albemarle County
401 McIntire Road
Charlottesville, VA 22902

CANCELLATION
SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.
AUTHORIZED REPRESENTATIVE
John Doe

12. AUTHORIZED REPRESENTATIVE

Must be signed, not stamped.

ACORD 25 (2010/05)

The ACORD name and logo are registered marks of ACORD

© 1988-2010 ACORD CORPORATION. All rights reserved.



[corporate status, as confirmed by SCC] (i.e. “a Virginia Corporation” or “a [name of state] Partnership, etc.)
(Contractor)

CONTRACT #<number>

«Company»

«Address1»

«Address2»

«City», «State» «PostalCode»

**SCHOOL BOARD OF ALBEMARLE COUNTY, VIRGINIA,
a body corporate under the laws of the Commonwealth of Virginia,
401 McIntire Road
Albemarle, Virginia 22902
(School Board)**

This Agreement (the “Agreement” or “Contract”) made and entered into on this ____* day of _____* of 2018, between the Contractor as identified above and the School Board, collectively, the Parties, hereby agree, in consideration of the mutual covenants and stipulations set forth below:

1. **Scope of Work:** Contractor agrees to perform such goods or services as specified in the School Board [Request for Proposals/Invitation for Bids] [RFP/IFB] # [20XX-XXXXXX-XX] documentation, and said [RFP/IFB] is hereby incorporated in its entirety by reference and made a part of this Agreement. The detailed scope of work for this contract is included herewith as Exhibit A.
2. **Incorporation of Documents and Order of Precedence:** To the extent that it does not conflict with the terms of this agreement or the [RFP/IFB], the Contractor’s proposal/bid, dated [month day, year], is hereby incorporated by reference and made a part of this Agreement. In the event that a conflict or ambiguity exists or is created between this Agreement, the [RFP/IFB], or Contractor’s proposal/bid, the terms of this Agreement first and the [RFP/IFB] second, if necessary, shall govern and supersede any such conflicting or ambiguous terms.
3. **Payment/Consideration Schedule:** In consideration of the work to be performed by Contractor, as set forth in the section entitled, “Scope of Work,” the School Board agrees to pay Contractor for completed and accepted work as ordered under this Contract upon receipt of a valid invoice and, if not subject to a contract claim or claim for additional compensation as described herein, as determined by the School Board. A valid invoice shall be an invoice submitted for completed and accepted work and shall include detailed hours worked under each rate category, each hour of equipment used, and the rates for each of the forgoing in accordance with Contract Exhibit B, attached hereto. Use the following sentences for term contracts wherein orders will be placed pursuant to rates established by said term contract. Prior to start of work, Contractor will provide and the Parties shall agree to a not-to-exceed proposal for any project when requested by the School Board. The not-to-exceed proposal shall include estimated, detailed hours worked under each rate category, estimated hours for each category of equipment, [and the rates for each of the forgoing in accordance with contract Exhibit B, attached hereto.] [Detailed pricing and maximum liability to the School Board for this Agreement is included herewith as Exhibit B.]
4. **Term:** The School Board's requirements of the products/services hereinafter specified are for the term of date of contract award and terminating 365 [or such completion date or period as determined by the solicitation/requirements] days after contract award, [with optional renewal clause for up to four (4) additional one (1) year terms. Renewal shall not be automatic, and any and all extensions shall by written agreement and signed by both parties in the same manner as the Agreement was executed.]

5. Non-Appropriation: The continuation of the terms, conditions, and provisions of this Agreement beyond June 30 of any year, the end of the School Board's fiscal year, are subject to its approval and ratification by the School Board and appropriation by them of the necessary money to fund said contract for each succeeding year. In the event funds are not appropriated and budgeted in any fiscal year for payments due under this Agreement, the School Board shall immediately notify Contractor of such occurrence, and this Agreement shall terminate on the last day of the fiscal year for which appropriations were received without penalty or expense to the School Board of any kind whatsoever.
6. Preconditions to Obligation: It is understood and agreed between the parties to this contract that the School Board shall not be obligated to purchase or pay for materials by such contract unless and until they are ordered and delivered, and that quantities may be increased or decreased as required.
7. Faith-based Organizations: School Board does not discriminate against faith-based organizations in accordance with Code of Virginia §2.2-4343.1.
8. Nondiscrimination: During the performance of this contract, Contractor agrees as follows:
 - A. Contractor will not discriminate against any employee or applicant for employment because of race, religion, color, sex, national origin, age, disability, or any other basis prohibited by state law relating to discrimination in employment, except where there is a bona fide occupational qualification reasonably necessary to the normal operation of Contractor. Contractor agrees to post in conspicuous places, available to employees and applicants for employment, notices setting forth the provisions of this Nondiscrimination clause.
 - B. Contractor, in all solicitations or advertisements for employees placed by or on behalf of Contractor, will state that Contractor is an equal opportunity employer.
 - C. Notices, advertisements and solicitations placed in accordance with federal law, rule or regulation shall be deemed sufficient for the purpose of meeting the requirements of this section.
 - D. Contractor shall include the provisions of the foregoing paragraphs A, B, and C in every subcontract or purchase order of over \$10,000, so that the provisions will be binding upon each subcontractor or vendor.
9. Drug-Free Workplace: During the performance of this contract, pursuant to Virginia Code Section § 2.2-4312, Contractor agrees to:
 - A. Provide a drug-free workplace for Contractor's employees.
 - B. Post in conspicuous places, available to employees and applicants for employment, a statement notifying employees that the unlawful manufacture, sale, distribution, dispensation, possession, or use of a controlled substance or marijuana is prohibited in Contractor's workplace and specifying the actions that will be taken against employees for violations of such prohibition.
 - C. State in all solicitations or advertisements for employees placed by or on behalf of Contractor that Contractor maintains a drug-free workplace.
 - D. Include the provisions of the foregoing clauses in every subcontract or purchase order over \$10,000, so that the provisions will be binding upon each subcontractor or vendor.
10. Compliance with Immigration Laws: Contractor agrees that he does not and shall not during the performance of this Agreement knowingly employ an unauthorized alien as defined in the federal Immigration Reform and Control Act of 1986, in accordance with the Code of Virginia, §2.2-4311.1.
11. Business Entity Registration. Pursuant to Virginia Code § 2.2-4311.2, Contractor shall be registered and authorized to transact business in the Commonwealth as a domestic or foreign business entity if so required by Title 13.1 or Title 50 or as otherwise required by law. Contractor shall submit proof

of such registration to the School Board. Additionally, Contractor shall not allow its existence to lapse or its certificate of authority or registration to transact business in the Commonwealth, if so required under Title 13.1 or Title 50, to be revoked or canceled at any time during the term of the Agreement.

12. Compliance with All Laws: Contractor shall comply with all federal, state, and local statutes, ordinances, and regulations now in effect or hereafter adopted, in the performance of scope of work set forth herein. Contractor represents that it possesses all necessary licenses and permits required to conduct its business and will acquire any additional licenses and permits necessary for performance of this Agreement prior to the initiation of work.
13. Business License Requirement: If Contractor is a business located in Albemarle County, Virginia or at any time during the performance of this Agreement obtains situs for purposes of business license taxes, it shall be unlawful for such business to conduct or engage in such business, trade, or occupation without having first obtained the proper license from the Albemarle County Department of Finance. Contractor covenants that it has a business license where one is required to perform this Agreement.
14. Non-Assignment: All of the conditions and provisions in this Agreement shall extend to and bind the legal representatives, successors and assigns of the respective parties. Neither party to the Agreement shall assign or transfer their interest in the contract without the prior written consent of the other, which shall not be unreasonably withheld.
15. Audit: The Contractor shall maintain full and accurate records with respect to all matters covered under the Agreement including, without limitation, accounting records, written policies and procedures, time records, telephone records, reproduction cost records, travel and living expense records and any other supporting evidence necessary to substantiate charges related to the Agreement. Contractor's records shall be open to inspection and subject to audit and/or reproduction, during normal working hours by the School Board and its employees, agents or authorized representatives to the extent necessary to adequately permit evaluation and verification of any invoices, payments, or claims submitted by Contractor pursuant to this Agreement. Such records subject to examination shall also include, without limitation, those allocations as they may apply to costs associated with the contract. The School Board's employees, agents, or authorized representatives shall have access to the Contractor's facilities, shall have access to all necessary records, and shall be provided adequate and appropriate work space, in order to conduct audits in compliance with this paragraph.
16. Termination with Cause: In the event that Contractor shall for any reason or through any cause be in default of the terms of this Agreement, the School Board may give Contractor written notice of such default by certified mail/return receipt requested at the address set forth in Section 20 herein. Unless otherwise provided, Contractor shall have ten (10) days from the date such notice is mailed in which to cure the default. Upon failure of Contractor to cure the default, School Board may immediately cancel and terminate this Agreement as of the mailing date of the default notice. Upon termination, Contractor shall withdraw its personnel and equipment, cease performance of any further work under the Agreement, and turn over to the School Board any work in process for which payment has been made. In the event of violations of law, safety or health standards and regulations, this Agreement may be immediately cancelled and terminated by School Board, and provisions herein with respect to opportunity to cure default shall not be applicable.
17. Termination without Cause: The School Board may at any time, and for any reason, terminate this Agreement by written notice to Contractor specifying the termination date, which shall be not less than thirty (30) days from the date such notice is mailed. In the event of such termination, Contractor shall be paid such amount as shall compensate Contractor for the work satisfactorily completed, and accepted by School Board, at the time of termination. If School Board terminates

this Agreement without cause, Contractor shall withdraw its personnel and equipment, cease performance of any further work under this Agreement, and turn over to School Board any work completed or in process for which payment has been made.

18. Choice of Laws and Venue: This Agreement shall be governed by the provisions hereof and by the laws of the Commonwealth of Virginia, excepting the law governing conflicts of laws. Disputes arising out of this Agreement shall be resolved in the courts of the Commonwealth of Virginia in and for Albemarle County.
19. Indemnification and Hold Harmless: It is understood and agreed that Contractor hereby assumes the entire responsibility and liability for any and all damages to persons or property caused by or resulting from or arising out of any act or omission on the part of Contractor, its subcontractors, agents, or employees under or in connection with this Agreement or the performance or failure to perform any work required by this Agreement. Contractor agrees to indemnify and hold harmless the School Board and its agents, volunteers, servants, employees, and officials from and against any and all claims, losses, or expenses, including reasonable attorney's fees and litigation expenses suffered by any indemnified party or entity as the result of claims or suits due to, arising out of or in connection with (a) any and all such damages, real or alleged, (b) the violation of any law applicable to this Agreement, and (c) the performance of the work by Contractor or those for whom Contractor is legally liable. Upon written demand by the School Board, Contractor shall assume and defend at Contractor's sole expense any and all such suits or defense of claims made against the School Board, its agents, volunteers, servants, employees, or officials.
20. Notices: All notices and requests required or permitted hereunder shall be sent by United States certified mail, return receipt requested, and to be effective, shall be postmarked not later than the final date for giving of such notice, or such notices may be sent by commercial messenger service, in which event, to be effective, such notices shall be delivered to a commercial messenger service not later than the final date for giving such notice.

Notices for School Board shall be addressed as follows:

[name of your project manager]
[Name of school, department, or division]
[street/ mailing address]
[Charlottesville, VA 22902]

With a copy to:

Allison McNally
Chief Procurement Officer
401 McIntire Rd. 248
Charlottesville, VA 22902

Notices for Contractor shall be addressed as follows:

[Contractor responsible party name]
[Contractor Business Name]
[street/ mailing address]
[City, State, zip]

Such addresses may be changed at any time and from time to time by like written notice given by either party to the other.

21. Entire Agreement: This Agreement and the documents incorporated by reference and included

expressly as Exhibits to this Agreement constitute the entire agreement between the Parties. This Agreement supersedes all prior written or oral agreements or proposals between the parties, regarding the subject matter of this Agreement. This Agreement may not be modified except in a writing signed by both parties that is expressly stated to be an amendment hereto.

22. Independent Contractor: Contractor shall agree and covenant that it is and shall be at all times, an independent contractor and, as such, shall have and maintain complete control over all of its employees and operations. Neither the Contractor nor anyone employed by it shall be, represent, act, purport to act, or be deemed to be an agent, representative, employee or servant of the School Board. Nothing in this section shall be deemed to absolve or otherwise limit the Contractor's liability and responsibility to safely and correctly perform its duties under this Agreement.
23. Waiver: No failure of School Board to exercise any right or power given to it by law or by this Agreement or to insist upon strict compliance by Contractor with any of the provisions of this Agreement, and no custom or practice of the parties at variance with the terms hereof, shall constitute a waiver of the School Board's right to demand strict compliance with the terms of this Agreement.
24. Interpretation: Whenever the context hereof shall require, the singular shall include the plural, the plural the singular, and the use of any gender shall be applicable to all genders.
25. Severability: The provisions of this Agreement shall be deemed to be severable, and should any one or more of such provisions be declared or adjudged to be invalid or unenforceable, the remaining provisions shall be unaffected thereby and shall remain in full force and effect.
26. Cooperative Procurement: This Agreement was awarded in accordance with Section 2.2-4304 of the Virginia Public Procurement Act (VPPA), and in accordance with the Purchasing Manual of Albemarle County and the School Board. The procurement was conducted on behalf of the School Board and other public bodies. Therefore, pursuant to Code Section 2.2-4304, other public bodies and agencies shall have the right to utilize the provisions of the Agreement. However, when other public bodies and agencies utilize the contract, Contractor must establish a separate contractual relationship between it and the other party. Under no circumstances shall the School Board be a party to or incur any obligations or responsibilities, contractual or otherwise, in association with these contractual agreements between the Contractor and another public body or agency.
27. Contract Claims by Contractor: Prompt knowledge by the School Board of an existing or impending claim for damages or other relief may alter the plans, scheduling, or other action of the School Board and/or result in mitigation or elimination of the effects of the claim. Therefore, a written statement providing the School Board with notice of the Contractor's intention to file a claim which (i) describes the act or omission by the School Board or its agents that the Contractor contends caused it damages or entitles it to other relief; and (ii) provides a description of the nature and amount of the claim. Such written statement shall be submitted to the Purchasing Office of the Albemarle County Department of Finance within 20 days of the time of the occurrence or beginning of the work upon which the claim is based; provided, however, if such damage is deemed certain in the opinion of the Contractor to result from its acting on an order from the School Board, it shall immediately take written exception to the order. For purposes of this provision, "claim" shall include, without limitation, any request for an increase in the Agreement price or time and any request for equitable adjustment. Submission of a notice of claim as specified shall be mandatory, and failure to submit such notice shall be a conclusive waiver to such claim for damages or other relief by the Contractor. Neither an oral notice or statement, nor an untimely notice or statement will be sufficient to satisfy the requirements herein. The School Board will review the claim and render a final decision in writing within thirty (30) days of receipt of Contractor's written request for a final decision. Such decision shall be final and binding to the fullest extent allowed by law.

28. Claims for Extra Compensation: If Contractor encounters work and services not included in this Agreement or any supplement thereto but which in the opinion of Contractor is necessary for the successful completion of the Agreement and requires extra compensation, Contractor shall, before it begins the work on which it bases its claim, promptly notify the Purchasing Office of the Albemarle County Department of Finance in writing of its intention to perform the work and to make claim for extra compensation. Notification by Contractor under the terms of this paragraph shall not be construed as proving the validity of the claim. No claim for extra compensation will be filed or considered unless notification is given as herein set forth. Upon notification, the School Board shall promptly review any claim for extra compensation. If a claim is accepted by the School Board, it shall be paid as extra work in accordance with the terms of a supplemental agreement executed by the parties before such work is begun. The amounts claimed as extra compensation by Contractor shall be separately itemized, become a part of the claim, and serve as documentation thereto. The amounts itemized shall be in sufficient detail to enable the School Board to analyze the need for the extra work and the costs claimed for the work.
29. Payments to Subcontractors: In accordance with Virginia Code Section 2.2-4354 of the Virginia Public Procurement Act, the Contractor shall make payment to all subcontractors, as defined in the Code, within seven (7) days after receipt of payment from the School Board; or, shall notify the School Board and the subcontractor in writing of the intention to withhold all or part of the amount due with the reason for nonpayment. In the event payment is not made as noted, the Contractor shall pay interest at the rate of one percent (1%) per month unless otherwise provided in the contract to the subcontractor on all amounts that remain unpaid after seven (7) days except for the amounts withheld as provided herein. These same requirements shall be included in each subcontract and shall be applicable to each lower-tier subcontractor. The Contractor shall provide the School Board with its social security number or federal taxpayer identification number prior to any payment being made under this Agreement.
30. Insurance: Contractor agrees to secure and maintain in full force and effect at all times during the term of this Agreement, the following policies of insurance: (Subject to change depending on the solicitation)
- A. Workers' Compensation Insurance of not less than \$500,000.
 - B. Comprehensive General Liability Insurance, including contractual liability and products and completed operations liability coverages, in an amount not less than one million dollars (\$1,000,000) combined single limits (CSL).
 - C. Automobile Liability Insurance including coverage for non-owned and hired vehicles in an amount not less than one million dollars (\$1,000,000) combined single limits (CSL).
 - D. Errors and Omissions (Professional Liability) Insurance at limits not less than one million dollars (\$1,000,000). [NOTE: Delete if not needed.]

All policies of insurance required herein shall be written by insurance companies licensed to conduct the business of insurance in Virginia and acceptable to the School Board, and shall carry the provision that the insurance will not be cancelled or materially modified without thirty days (30) prior written notice to the School Board. In certain cases, where coverage is unavailable through licensed carriers, certificates of insurance written by a Surplus Lines Carrier authorized by the Virginia State Corporation Commission to transact the business of insurance in Virginia and acceptable to the School Board may be approved. Contractor shall furnish the School Board with certificate of insurance showing Contractor's compliance with the foregoing requirements.

For all insurance coverage except Workers' Compensation and Professional Liability, the School Board and its officers, employees, agents and volunteers must be named as additional insureds and shall be so endorsed to the policy or policies.

31. Payment/Performance Bonds: Contractor shall furnish to the School Board a payment bond and a

performance bond in conformity with Va. Code § 2.2-4337 and/or 2.2-4339 [choose one-then delete this note] each payable to the School Board and each in the sum of the Agreement amount. The performance bond shall be conditioned upon the faithful performance of the Agreement in strict conformity with the terms and conditions of the Agreement, and the payment bond shall be conditioned upon the prompt payment for all such material furnished or labor supplied or performed in the prosecution of the work. Each of the bonds shall be executed by one or more surety companies selected by Contractor which are licensed and legally authorized to conduct the business of insurance, including surety, within the Commonwealth of Virginia.

32. School Contractor Certification: Pursuant to Virginia Code Section 22.1-296.1, Contractor and agrees and certifies by his signature below that any and all persons who will provide services for or on behalf of the Contractor on public school property have not been convicted of a felony; any offense involving the sexual molestation, physical or sexual abuse or rape of a child; or any offense for which registration is required as defined in Virginia Code Section 9.1-902. Contractor hereby agrees that this Certification shall be binding throughout the contract term and that it will provide immediate notice to the County of Albemarle and the Albemarle County School Board of any event that renders this certification untrue.

Contractor hereby acknowledges that any person making a materially false statement regarding any such offense shall be guilty of a class 1 misdemeanor and, upon conviction, the fact of such conviction shall be grounds for the revocation of this Agreement and, when relevant, the revocation of any license required to provide such services.

33. Other:

CONTRACTOR'S ACCEPTANCE
Company

SCHOOL BOARD'S ACCEPTANCE
County School Board of Albemarle County, Virginia

SIGNATURE _____

SIGNATURE _____

NAME (type/print) _____

NAME (type/print) Allison McNally

TITLE _____

TITLE Chief Procurement Officer

DATE _____

DATE _____

NOTARY CERTIFICATE FOR CONTRACTOR

STATE OF _____

CITY/COUNTY OF _____, to-wit:

The foregoing instrument was acknowledged before me this _____ day of _____, 20____, by _____, of _____, a _____ corporation, on behalf of the corporation. He/She is personally known to be or has produced _____ as proper identification.

Notary Public

My Commission expires: _____

My Registration Number: _____