

APPLICATION FOR TAX EXEMPTION FOR SURVIVING SPOUSES OF MEMBERS OF THE ARMED FORCES KILLED IN ACTION

Albemarle County Code Sec. 15-704 Virginia Code § 58.1-3219.9 and §58.1-3219.10



Office Use Only

State Eligibility:
Purchased Home:
Primary Residence Since:
Effective Date of Exemption:

COUNTY ASSESSOR
401 MCINTIRE ROAD RM 243
CHARLOTTESVILLE, VA 22902-4579
P:(434)296-5856 F:(434)296-5801
COUNTYASSESSOR@ALBEMARLE.ORG

Approval Stamp

Applicant: _____
Name of Person Killed in Action: _____
Other Owners*: _____
Street Address: _____
City/State/Zip: _____
Parcel Number: _____ Vision PID: _____
Contact Information: Email: _____
Home Phone: _____ Cell Phone: _____

Have you received this Exemption in any other locality? (Circle One) Yes / No

If yes, name of locality: _____
Property Address: _____
Date sold/ exemption terminated: _____

Requirements for Exemption:

1. Applicant must own the real property for which exemption is sought. (Other owners would not disqualify the property but would reduce the exemption percentage.)
2. Applicant must occupy property **as principal residence**.
3. Applicant must provide documentation from the United States Department of Defense certifying that the former spouse was killed in action.
4. Applicant must complete and notarize accompanying affidavit provided by County of Albemarle certifying eligibility.
5. Applicant must provide information on anyone, other than dependents of the applicant, who has an ownership interest. Give the person's name, the nature of that person's ownership interest, and the percentage of that person's interest. An additional page may be necessary.
6. Applicant only qualifies if they have not remarried.

Please note: The exemption applies only up to the average value of homes in Albemarle County as determined for the prior year by the County Assessor. Also, the exemption applies to a maximum of 10 acres. Acres over 10 acres is not eligible for the exemption.

The effective date of this exemption will be the latest of the date of eligibility, date you purchased the property and the date the property became your primary residence. The earliest date will be January 1, 2015, based on the adoption of Albemarle County code sec. 15-704.

Filing instructions:

Submit the completed application, supporting documentation and signed affidavit to the Albemarle County Assessor.

Signature of Applicant

AFFIDAVIT OF APPLICANT

Having first been duly sworn, and as part of my application for tax exemption of _____ (specify address of principal residence, hereinafter referred to as the "Real Property" pursuant to *Virginia Code §58.1-3219.9*, I hereby state as follows:

1. My name is _____ (name of applicant).
2. The name of my spouse who was killed in action was _____.
3. The Real Property (check one) _____ is solely owned by me, or _____ is owned in conjunction with other persons.
4. I hereby certify that I occupy the Real Property as my principal place of residence and have done so since _____.
5. The documents that I have submitted herewith from the Virginia Retirement System are either the original documents or true copies thereof.
6. My spouse was killed in action on _____.
7. I have / have not received this exemption in another locality. If so, I have provided all pertinent information on the attached application.
8. I understand that this exemption lasts only while I am not remarried and that I must notify the County Assessor if I remarry. (This is a requirement of the Code of Virginia.)

Signature of Applicant

COMMONWEALTH OF VIRGINIA,
COUNTY OF ALBEMARLE,

The foregoing Affidavit was signed, sworn to and acknowledged before me this _____ day of _____, 20____, by _____.

Notary Public

My commission expires: _____